



Ministry of International
Trade & Industry

Trade & Economic Information Booklet

2019

1st Quarter

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1st Quarter

Malaysia's
Trade and Economic
Information Booklet

2019

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GENERAL NOTATION

Symbols in the Tables and Abbreviations

-	represents zero or a figure that rounds to less than 0.05
..	not available
APEC	Asia-Pacific Economic Cooperation
ASEAN	Association of Southeast Asian Nations
BNM	Bank Negara Malaysia
CPTPP	Comprehensive & Progressive Agreement for Trans-Pacific Partnership
DOSM	Department of Statistics Malaysia
e	estimated
E&E	Electrical & Electronic products
EFTA	European Free Trade Association
EU	The European Union
f	forecast
FDI	Foreign Direct Investment
JAKIM	Jabatan Kemajuan Islam Malaysia
MAA	Malaysian Automotive Association
MARi	Malaysia Automotive, Robotics and IoT Institute
MASAAM	Motorcycle & Scooters Assemblers and Distributors Association of Malaysia
MATRADE	Malaysia External Trade Development Corporation
MIDA	Malaysian Investment Development Authority
MOF	Ministry of Finance
n.a	not applicable
n.i.e	not included elsewhere
p	preliminary
r	revised
US\$	US Dollar
WTO	World Trade Organization

Notes: The sum of the component figures may not tally with the sub-total or total figures due to rounding. Value in US\$ was converted according to Bank Negara Malaysia's (BNM) Exchange Rate (average for period).

EXPLANATORY NOTES

1. Credit and debit entries for goods and services in the balance of payments accounts are equivalent to flows of exports and imports of goods and services.
2. Transportation covers all transportation services that are performed by residents of one economy for those of another and that involve the carriage of passengers, the movement of goods (freight), rentals (charters) of carriers with crew, and related supporting and auxiliary services.
3. Travel covers primarily the goods and services acquired from an economy by travellers during visits of less than one year in that economy. The goods and services are purchased by, or on behalf of, the traveller or provided, without a quid pro quo (that is, are provided as gift), for the traveller to use or give away. Travel includes expenditure on goods, accommodation and food and beverage serving services and also all other travel expenditure. Excluded is the international carriage of travellers, which is covered under transportation.
4. Debt service ratio is the amount of principal repayments (excluding repayments) and interest payments on external loans expressed as a percentage of the total exports of goods and services.



Key
Economic
Data

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KEY ECONOMIC DATA

Area (square kilometres) 330,621

	2019 (Q1)	2018 (Q1)
Population (mil.)	32.7	32.3
Male	16.9	16.8
Female	15.8	15.6
Citizens	29.3	29.0
Non-citizens	3.4	3.3
Age Distribution (%)*		
0 - 14 yr	7.7	7.7
15 - 64 yr	22.8	22.5
65 yr and above	2.2	2.1
Population Growth (%)	1.1	1.1

Note : * Age group of 15 to 64 years is classified as economically active population which comprises employed and unemployed, while 0 to 14 and 65 years above is classified as outside labour force.

Sources: DOSM

KEY ECONOMIC DATA

	Unit	2019 (Q1) ^p	2018 ^p	2017 ^e
GDP in Current Prices	RM bil.	361.9	1,446.9	1,371.6
	US\$ bil.	88.5	358.6	319.0
GNI Per Capita in Current Prices	RM	43,086.0	43,086.0	41,627.0
	US\$	10,534.7	10,677.7	9,679.7
GNI in Current Prices	RM bil.	351.8	1,395.3	1,333.0
	US\$ bil.	86.0	345.8	310.0

		2019 (Q1) ^p	2018 ^p	2017 ^e
Inflation Rate (as at Mar 2019)	%	0.2	1.0	3.7
Total Labour Force	mil.	15.5	15.4	15.1
Unemployment Rate	%	3.3	3.3	3.3

		2019 (Q1) ^p	2018 ^p	2017 ^e
Employment by Sector	% share			
Agriculture		12.5	12.5	12.7
Mining & Quarrying		0.5	0.5	0.5
Manufacturing		16.9	16.9	16.9
Construction		9.8	10.2	10.4
Services		60.3	60.0	59.5

Sources: DOSM

KEY ECONOMIC DATA

	2019 (Q1) ^p		2018 ^p	2017 ^e
	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	RM bil. US\$ bil.
GDP in Current Prices	361.9		1,446.9	1,371.6
	88.5		358.6	319.0
Services	203.2	56.2	804.0	746.6
	49.7		199.3	173.6
Non-Government	174.4	48.2	686.3	633.9
	42.6		170.1	147.4
Government	28.8	8.0	117.7	112.7
	7.0		29.2	26.2
Manufacturing	76.7	21.2	312.0	299.8
	18.8		77.3	69.7
Mining and quarrying	34.2	9.5	134.2	121.3
	8.4		33.3	28.2
Agriculture	25.7	7.1	109.1	118.1
	6.3		27.0	27.5
Construction	17.9	4.9	70.1	66.6
	4.4		17.4	15.5
plus Import duties	4.2	1.2	17.5	19.3
	1.0		4.3	4.5

Source: DOSM

	2019 (Q1) ^p	2018 ^p	2017 ^e
Real GDP Growth Rate (%) (at constant 2015 prices)	4.5	4.7	5.7
Agriculture	5.6	0.1	5.7
Mining & Quarrying	-2.1	-2.6	0.4
Manufacturing	4.2	5	6.0
Construction	0.3	4.2	6.7
Services	6.4	6.8	6.2

Source: DOSM

KEY ECONOMIC DATA

Industrial Production Index (2010=100)		2019 (Q1)	2018	2017
Overall		112.3	112.0	108.6
Manufacturing		115.9	116.0	110.7
Mining		101.4	100.3	102.2
Electricity		116.6	115.4	111.3

External Trade	RM bil. US\$ bil.	2019 (Q1) ^p	2018 ^p	2017 ^f
Exports		236.0	998.3	934.9
		57.7	247.4	217.7
Imports		199.1	877.8	836.4
		48.7	217.5	194.7
Total Trade		435.2	1,876.0	1,771.3
		106.4	464.8	412.5
Trade Balance		36.9	120.5	98.5
		9.0	29.9	23.0

Sources: DOSM

KEY ECONOMIC DATA

Balance of Payments - Current Account	RM bil. US\$ bil.	2019 (Q1) ^P	2018 ^P	2017 ^f
Current Account Balance		16.4	30.6	38.3
		4.0	7.6	8.9
(i) Goods		33.8	119.2	117.1
		8.3	29.5	27.2
Goods - Credits		198.4	832.8	801.4
		48.5	206.4	186.4
Goods - Debits		164.5	713.6	684.3
		40.2	176.9	159.1
(ii) Services		-1.8	-17.7	-22.9
		-0.4	-4.4	-5.3
Services - Credits*		41.5	162.1	159.4
		10.1	40.2	37.1
Services - Debits*		43.3	179.8	182.2
		10.6	44.6	42.4
(iii) Primary income		-10.1	-51.6	-38.7
		-2.5	-12.8	-9.0
Primary income - Credits		13.5	53.5	53.7
		3.3	13.3	12.5
Compensation of employees		1.8	6.8	7.1
		0.4	1.7	1.6
Investment income		11.7	46.7	46.6
		2.9	11.6	10.8
Direct investment		5.5	24.1	25.6
		1.4	6.0	6.0
Portfolio investment		1.2	5.4	4.6
		0.3	1.3	1.1
Other investment		5.0	17.2	16.4
		1.2	4.3	3.8

Sources: DOSM

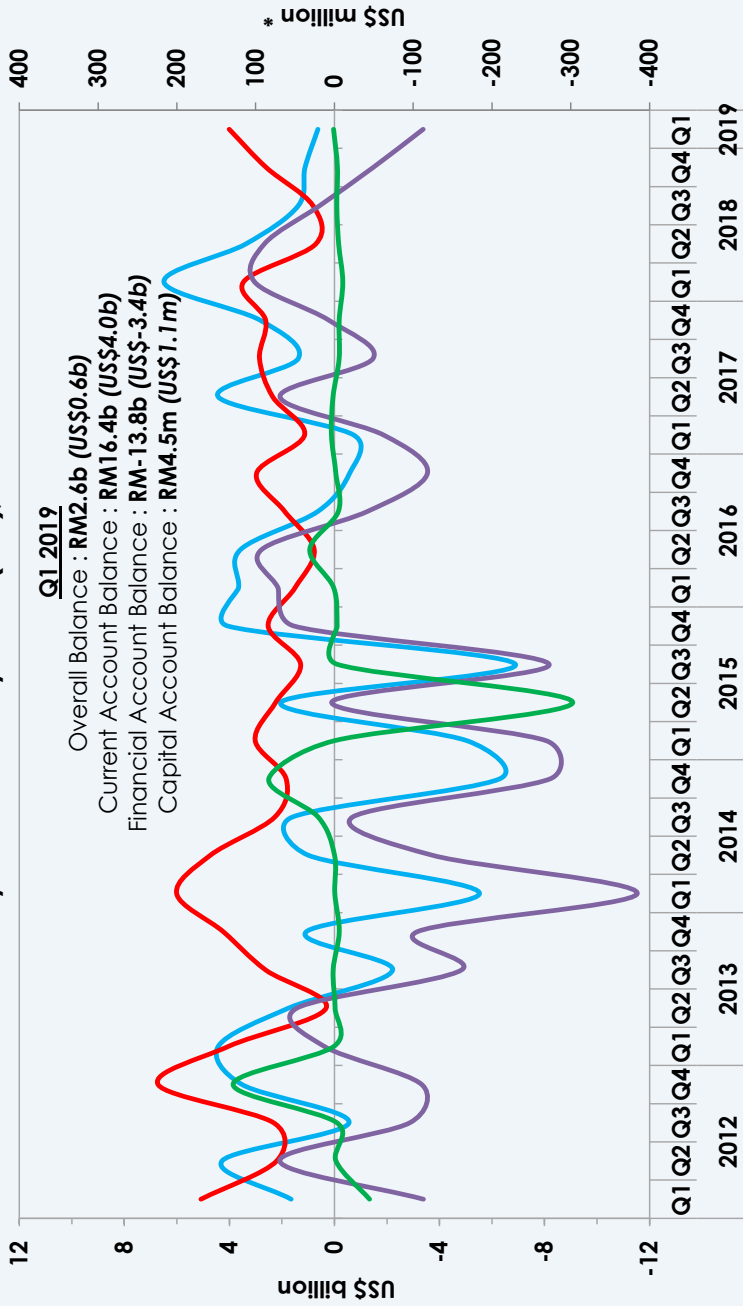
Note: * refer to page 41 and 42 for details

KEY ECONOMIC DATA

Balance of Payments - Current Account	RM bil. US\$ bil.	2019 (Q1) ^p	2018 ^p	2017 ^f
Primary income - Debits		23.6	105.1	92.4
		5.8	26.0	21.5
Compensation of employees		4.2	14.4	11.9
		1.0	3.6	2.8
Investment income		19.4	90.6	80.4
		4.7	22.5	18.7
Direct investment		13.1	60.0	58.7
		3.2	14.9	13.7
Portfolio investment		4.7	24.6	18.3
		1.1	6.1	4.2
Other investment		1.7	6.1	3.4
		0.4	1.5	0.8
(iv) Secondary income		-5.5	-19.3	-17.3
		-1.3	-4.8	-4.0
Secondary income - Credits		4.0	15.6	16.8
		1.0	3.9	3.9
Secondary income - Debits		9.5	34.9	34.1
		2.3	8.6	7.9

Source: DOSM

Quarterly Balance of Payments (Net), Q1 2012 - Q1 2019



Source: DOSM & Compiled by MITI

KEY ECONOMIC DATA

		2019 (Q1)	2018	2017
International Reserves	(RM bil.)	420.2	419.5	414.6
(as at Mar 2019)	(US\$ bil.)	103.0	101.4	102.4
Reserves to GDP Ratio	(%)		29.0	30.2
Reserves as Months of Retained Imports (as at Mar 2019)		7.5	7.4	7.2
Banking Institutions (as at Mar 2019)				
Total Deposits	(RM bil.)	1,926.0	1,916.0	1,781.7
	(US\$ bil.)	470.9	474.8	414.3
Total Loans	(RM bil.)	1,682.2	1,673.5	1,584.3
	(US\$ bil.)	411.3	414.7	368.4
Commercial Banks Interest Rates (as at Mar 2019)				
Saving Deposit	(%)	1.07	1.04	0.96
BLR	(%)	6.91	6.89	6.67
Gross National Savings (% of GNI)		26.0	26.7	29.2

Sources: DOSM and BNM

		2019(Q1)	2018	2017
Total External Debt	(RM bil.)	903.7	924.9	885.2
	(US\$ bil.)	221.0	229.2	205.8
Medium & Long Term	(RM bil.)	535.2	519.6	533.4
	(US\$ bil.)	130.9	128.8	124.0
Short Term	(RM bil.)	368.5	405.3	351.8
	(US\$ bil.)	90.1	100.5	81.8
Debt Service Ratio	(%)	4.4	5.3	6.4

Sources: DOSM and BNM



Trade in Goods

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TOP TEN WORLD AND ASEAN TRADING COUNTRIES

Rank	Country	2018		2017	
		Value (US\$ bil.)	% Share	Value (US\$ bil.)	Rank
	Global Trade	39,341.85		35,775.15	
1	P.R.China	4,622.95	11.8	4,107.14	1
2	USA	4,278.41	10.9	3,954.75	2
3	Germany	2,846.46	7.2	2,611.10	3
4	Japan	1,487.14	3.8	1,370.05	4
5	Netherlands	1,368.70	3.5	1,226.71	5
6	France	1,254.41	3.2	1,153.84	6
7	Hong Kong SAR	1,196.76	3.0	1,140.18	7
8	UK	1,159.26	2.9	1,084.62	8
9	R.O.Korea	1,140.06	2.9	1,052.17	9
10	Italy	1,047.44	2.7	960.54	10
15	Singapore	783.26	2.0	700.93	15
23	Thailand	501.77	1.3	458.15	24
25	Viet Nam	489.83	1.2	425.84	25
26	Malaysia	464.84	1.2	412.47	26
32	Indonesia	368.93	0.9	325.75	32
40	Philippines	182.23	0.5	170.61	39
75	Myanmar	36.31	0.1	33.13	75
81	Cambodia	33.42	0.1	27.58	84
118	Lao PDR	11.60	-	10.46	118
122	Brunei	10.66	-	8.66	122

Source: WTO Online Database

TOP TEN WORLD AND ASEAN TRADING COUNTRIES

Rank	Country	2018		2017	
		Value (US\$ bil.)	% Share	Value (US\$ bil.)	Rank
	Global Exports	19,475.4		17,731.9	
1	P.R.China	2,487.0	12.8	2,263.3	1
2	USA	1,664.1	8.5	1,546.3	2
3	Germany	1,560.8	8.0	1,448.2	3
4	Japan	738.4	3.8	698.1	4
5	Netherlands	722.7	3.7	652.1	5
6	R.O.Korea	604.9	3.1	573.7	6
7	France	581.8	3.0	535.2	8
8	Hong Kong SAR	569.2	2.9	550.3	7
9	Italy	546.6	2.8	507.4	9
10	UK	485.7	2.5	441.1	10
15	Singapore	412.6	2.1	373.2	14
25	Thailand	252.1	1.3	236.6	22
26	Malaysia	247.4	1.3	217.7	27
27	Viet Nam	245.6	1.3	214.3	28
31	Indonesia	180.2	0.9	168.8	30
48	Philippines	67.5	0.3	68.7	43
77	Myanmar	16.8	0.1	13.9	80
82	Cambodia	14.4	0.1	12.1	82
109	Brunei	5.4	-	5.6	107
110	Lao PDR	5.3	-	4.8	111

Source: WTO Online Database

TOP TEN WORLD AND ASEAN TRADING COUNTRIES

Rank	Country	2018		2017	
		Value (US\$ bil.)	% Share	Value (US\$ bil.)	Rank
	Global Imports	19,866.5		18,043.3	
1	USA	2,614.3	13.2	2,408.5	1
2	P.R.China	2,135.9	10.8	1,843.8	2
3	Germany	1,285.6	6.5	1,162.9	3
4	Japan	748.7	3.8	671.9	4
5	UK	673.5	3.4	643.5	5
6	France	672.6	3.4	618.6	6
7	Netherlands	646.0	3.3	574.6	8
8	Hong Kong SAR	627.5	3.2	589.9	7
9	R.O.Korea	535.2	2.7	478.5	10
10	India	510.7	2.6	448.4	12
16	Singapore	370.6	1.9	327.7	17
22	Thailand	249.7	1.3	221.5	26
24	Viet Nam	244.2	1.2	211.5	27
27	Malaysia	217.5	1.1	194.8	28
30	Indonesia	188.7	0.9	157.0	32
35	Philippines	114.7	0.6	101.9	36
79	Myanmar	19.5	0.1	19.3	78
82	Cambodia	19.1	0.1	15.5	85
117	Lao PDR	6.3	-	5.6	120
127	Brunei	5.2	-	3.1	142

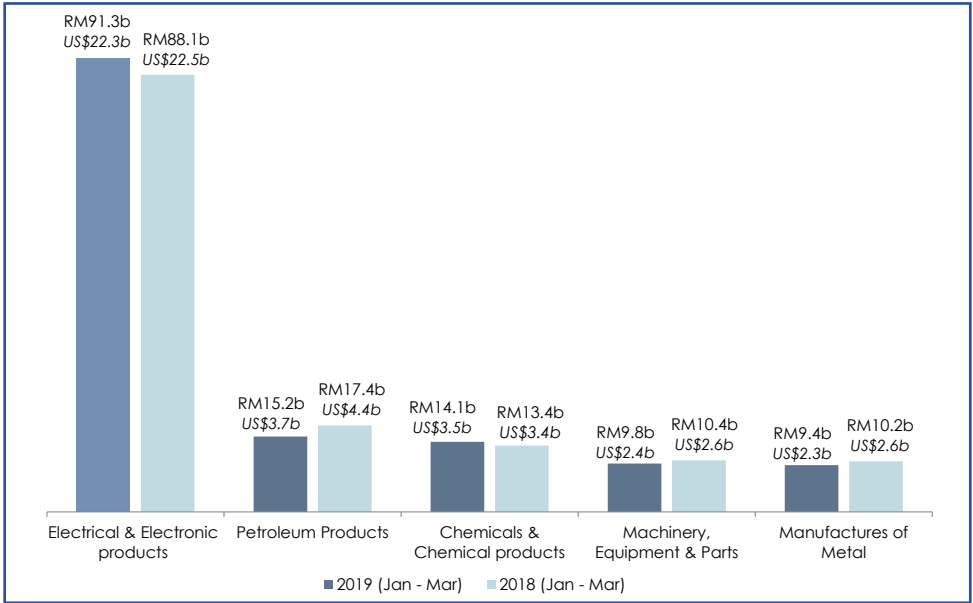
Source: WTO Online Database

MAJOR EXPORTS

Industry	2019 (Jan-Mar)		2018	
	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share
WORLD	236.0 57.7	100.0	998.3 247.4	100.0
Manufactured Goods	196.9 48.1	83.4	835.6 207.0	83.7
(i) Electrical & Electronic products	91.3 22.3	38.7	380.8 94.3	38.1
(ii) Petroleum Products	15.2 3.7	6.4	76.5 19.0	7.7
(iii) Chemicals & Chemical products	14.1 3.5	6.0	57.7 14.3	5.8
(iv) Machinery, Equipment & Parts	9.8 2.4	4.1	40.6 10.1	4.1
(v) Manufactures of Metal	9.4 2.3	4.0	44.7 11.1	4.5
Primary Industries	37.6 9.2	15.9	154.7 38.4	15.5
(i) LNG	12.2 3.0	5.2	40.1 9.9	4.0
(ii) Palm Oil & Palm Oil Based Agriculture Products	10.3 2.5	4.4	44.7 11.1	4.5
(iii) Crude Petroleum	6.8 1.7	2.9	36.7 9.1	3.7
(iv) Metalliferous Ores and Metal Scrap	1.7 0.4	0.7	6.2 1.5	0.6
(v) Sawn Timber & Moulding	1.1 0.3	0.5	4.5 1.1	0.5

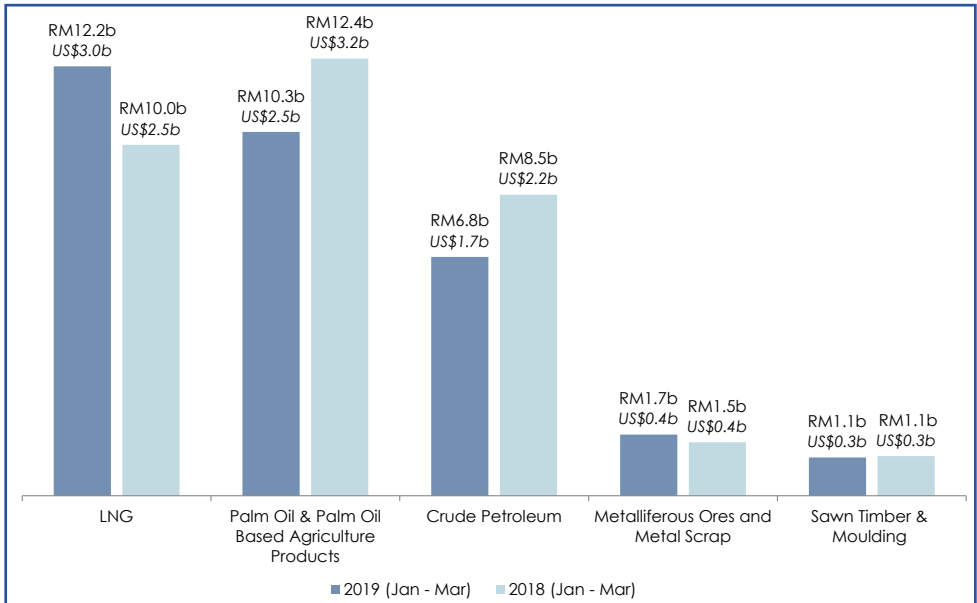
Source: DOSM and MATRADE

EXPORT FOR TOP FIVE MANUFACTURED GOODS



Source: DOSM and MATRADE

EXPORT FOR TOP FIVE PRIMARY INDUSTRIES



Source: DOSM and MATRADE

MAJOR IMPORTS

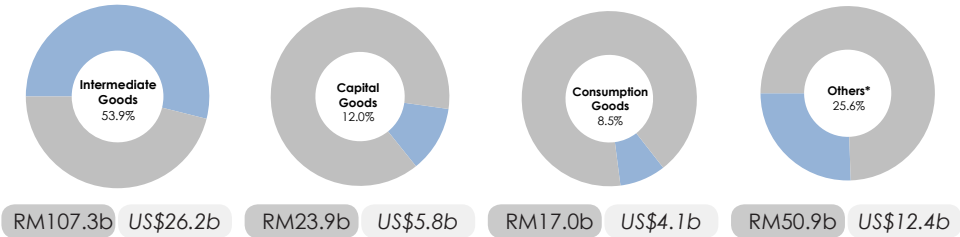
Industry	2019 (Jan-Mar)		2018	
	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share
WORLD	199.1 48.7	100.0	877.8 217.5	100.0
<u>Final Use</u>				
Intermediate Goods	107.3 26.2	53.9	460.2 114.0	52.4
Capital Goods	23.9 5.8	12.0	111.8 27.7	12.7
Consumption Goods	17.0 4.1	8.5	72.8 18.0	8.3
Others*	50.9 12.4	25.6	233.0 57.7	26.5
<u>Main Import by Industry</u>				
(i) Electrical & Electronic products	60.0 14.7	30.1	261.6 64.8	29.8
(ii) Chemicals & Chemical Products	19.5 4.8	9.8	82.7 20.5	9.4
(iii) Machinery, Equipment & Parts	16.6 4.1	8.3	73.6 18.3	8.4
(iv) Petroleum Products	15.7 3.8	7.9	86.2 21.3	9.8
(v) Manufactures of Metal	10.8 2.6	5.4	46.1 11.4	5.3

Others*: Dual Goods, Goods nes, Transaction below RM5,000 & Re-exports

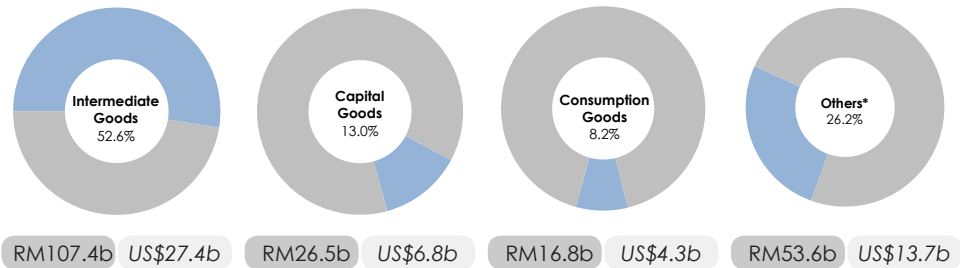
Source: DOSM and MATRADE

IMPORT BY BROAD ECONOMIC CATEGORY (BEC)

2019 (Jan-Mar)



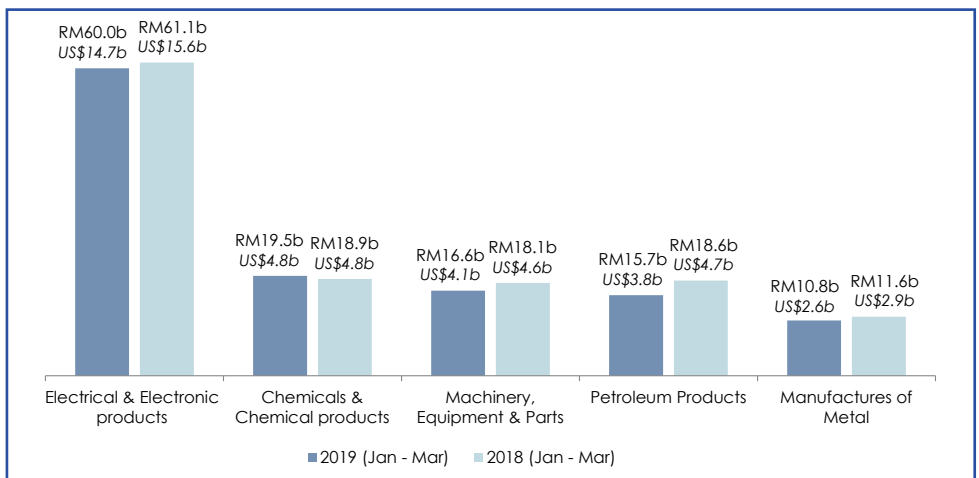
2018 (Jan-Mar)



Others*: Dual Goods, Goods nes, Transaction below RM5,000 & Re-exports

Source: DOSM and MATRADE

IMPORT BY TOP FIVE PRODUCTS



Source: DOSM and MATRADE

MAJOR TRADING PARTNERS

Country	2019 (Jan-Mar)						Bal. of Trade
	Total Trade		Exports		Imports		
	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share	
WORLD	435.2	100.0	236.0	100.0	199.1	100.0	36.9
	106.4		57.7		48.7		9.0
(i) P.R.China	72.0	16.6	31.2	13.2	40.8	20.5	-9.6
	17.6		7.6		10.0		-2.3
(ii) Singapore	53.1	12.2	31.7	13.4	21.4	10.7	10.3
	13.0		7.8		5.2		2.5
(iii) USA	37.9	8.7	21.9	9.3	16.0	8.0	5.9
	9.3		5.4		3.9		1.4
(iv) Japan	32.7	7.5	18.0	7.6	14.7	7.4	3.3
	8.0		4.4		3.6		0.8
(v) Thailand	26.3	6.0	15.0	6.4	11.3	5.7	3.7
	6.4		3.7		2.8		0.9

Source: DOSM and MATRADE

MAJOR TRADING PARTNERS

		2018						
Country		Total Trade		Exports		Imports		Bal. of Trade
		RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share	RM bil. US\$ bil.	% Share	
WORLD		1,876.0	100.0	998.3	100.0	877.8	100.0	120.5
		464.8		247.4		217.5		29.9
(i)	P.R.China	313.8	16.7	138.9	13.9	174.9	19.9	-36.0
		77.7		34.4		43.3		-8.9
(ii)	Singapore	242.0	12.9	139.1	13.9	102.9	11.7	36.3
		59.9		34.4		25.5		9.0
(iii)	USA	155.7	8.3	90.7	9.1	64.9	7.4	25.8
		38.6		22.5		16.1		6.4
(iv)	Japan	132.6	7.1	69.1	6.9	63.5	7.2	5.5
		32.9		17.1		15.7		1.4
(v)	Thailand	105.4	5.6	56.8	5.7	48.6	5.5	8.2
		26.1		14.1		12.0		2.0

Source: DOSM and MATRADE

TRADE WITH ASEAN

2019 (Jan-Mar)

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
WORLD	435,155.2	100.0	236,047.8	100.0	199,107.4	100.0	36,940.4
	106,362.2		57,698.0		48,664.2		9,033.7
ASEAN	115,950.3	26.6	67,284.9	28.5	48,665.4	24.4	18,619.5
	28,342.1		16,445.2		11,896.9		4,548.3
Singapore	53,135.8	12.2	31,733.4	13.4	21,402.5	10.7	10,330.9
	12,987.0		7,755.2		5,231.8		2,523.5
Thailand	26,320.4	6.0	15,010.9	6.4	11,309.5	5.7	3,701.4
	6,433.9		3,668.6		2,765.3		903.3
Indonesia	15,616.2	3.6	6,907.9	2.9	8,708.3	4.4	-1,800.4
	3,817.4		1,688.7		2,128.8		-440.1
Viet Nam	12,439.0	2.9	7,925.1	3.4	4,513.9	2.3	3,411.3
	3,040.5		1,937.3		1,103.2		834.1
Philippines	5,899.2	1.4	3,891.4	1.6	2,007.8	1.0	1,883.7
	1,442.1		951.3		490.8		460.5
Myanmar	1,037.7	0.2	708.7	0.3	329.0	0.2	379.7
	253.8		173.3		80.5		92.8
Brunei	756.8	0.2	540.4	0.2	216.5	0.1	323.9
	185.1		132.1		53.0		79.1
Cambodia	726.2	0.2	558.9	0.2	167.3	0.1	391.7
	177.6		136.7		40.9		95.9
Lao PDR	18.9	-	8.2	-	10.7	-	-2.6
	4.6		2.0		2.6		-0.6

Main Export by Industry, 2019 (Jan-Mar)

	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	24,277.6	5,932.4
Petroleum Products	7,134.4	1,744.5
Chemicals & Chemical Products	5,431.1	1,327.6
Machinery, Equipment & Parts	4,386.8	1,072.5
Manufactures of Metal	2,822.7	690.1

Source: DOSM and MATRADE

TRADE WITH ASEAN

2018

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
WORLD	1,876,039.1	100.0	998,278.4	100.0	877,760.7	100.0	120,517.6
	464,835.4		247,365.0		217,470.4		29,894.6
ASEAN	509,278.3	27.1	285,373.3	28.6	223,904.9	25.5	61,468.4
	126,164.2		70,698.0		55,466.2		15,231.8
Singapore	242,007.8	12.9	139,135.9	13.9	102,871.9	11.7	36,264.0
	59,923.8		34,441.7		25,482.1		8,959.6
Thailand	105,357.9	5.6	56,761.2	5.7	48,596.6	5.5	8,164.6
	26,116.2		14,073.0		12,043.2		2,029.9
Indonesia	72,018.3	3.8	31,747.4	3.2	40,270.9	4.6	-8,523.4
	17,849.2		7,876.3		9,972.9		-2,096.6
Viet Nam	53,474.7	2.9	34,208.0	3.4	19,266.7	2.2	14,941.3
	13,253.4		8,479.0		4,774.4		3,704.6
Philippines	26,101.4	1.4	16,915.5	1.7	9,185.8	1.0	7,729.7
	6,463.6		4,189.2		2,274.4		1,914.8
Myanmar	4,042.3	0.2	2,809.6	0.3	1,232.7	0.1	1,577.0
	1,002.2		696.8		305.4		391.4
Brunei	3,961.5	0.2	2,212.0	0.2	1,749.5	0.2	462.6
	981.2		548.4		432.8		115.6
Cambodia	2,249.5	0.1	1,542.6	0.2	706.9	0.1	835.7
	558.6		383.5		175.0		208.5
Lao PDR	65.0	-	40.9	-	24.0	-	16.9
	16.1		10.1		6.0		4.2

Main Import by Industry, 2019 (Jan-Mar)	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	14,047.0	3,434.1
Petroleum Products	7,493.7	1,832.3
Chemicals & Chemical Products	4,004.9	978.9
Machinery, Equipment & Parts	2,846.6	695.7
Transport Equipment	2,342.2	572.8

Source: DOSM and MATRADE

TRADE WITH MAJOR EU COUNTRIES

2019 (Jan-Mar)

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
WORLD	435,155.2	100.0	236,047.8	100.0	199,107.4	100.0	36,940.4
	106,362.2		57,698.0		48,664.2		9,033.7
EU	44,208.2	10.2	25,034.7	10.6	19,173.6	9.6	5,861.1
	10,807.7		6,120.2		4,687.6		1,432.6
Germany	13,377.0	3.1	7,049.4	3.0	6,327.6	3.2	721.8
	3,269.9		1,723.3		1,546.5		176.8
Netherlands	8,256.8	1.9	6,776.3	2.9	1,480.6	0.7	5,295.7
	2,018.8		1,656.6		362.2		1,294.4
France	4,202.4	1.0	1,541.7	0.7	2,660.7	1.3	-1,119.0
	1,027.9		376.9		651.0		-274.0
UK	3,852.8	0.9	2,141.1	0.9	1,711.7	0.9	429.4
	941.6		523.4		418.2		105.2
Italy	2,795.4	0.6	1,240.2	0.5	1,555.2	0.8	-315.0
	683.2		303.2		380.0		-76.9

Main Export by Industry, 2019 (Jan-Mar)

(RM mil.)

(US\$ mil.)

Electrical & Electronic Products	12,398.4	3,030.4
Palm Oil & Palm Oil Based Agriculture Products	1,510.3	369.2
Optical & Scientific Equipment	1,506.2	368.3
Rubber Products	1,375.4	336.3
Machinery, Equipment & Parts	1,241.6	303.7

Source: DOSM and MATRADE

TRADE WITH MAJOR EU COUNTRIES

2018

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
WORLD	1,876,039.1	100.0	998,278.4	100.0	877,760.7	100.0	120,517.6
	464,835.4		247,365.0		217,470.4		29,894.6
EU	183,371.3	9.8	98,601.9	9.9	84,769.4	9.7	13,832.5
	45,490.9		24,471.2		21,019.8		3,451.4
Germany	54,568.8	2.9	28,191.4	2.8	26,377.5	3.0	1,813.9
	13,544.0		7,005.0		6,539.1		465.9
Netherlands	32,567.2	1.7	25,794.1	2.6	6,773.1	0.8	19,021.0
	8,076.3		6,403.2		1,673.1		4,730.1
France	22,917.9	1.2	6,292.5	0.6	16,625.4	1.9	-10,332.8
	5,689.2		1,559.9		4,129.3		-2,569.4
UK	15,605.1	0.8	8,634.1	0.9	6,971.0	0.8	1,663.1
	3,870.1		2,141.0		1,729.1		412.0
Italy	12,485.6	0.7	5,811.9	0.6	6,673.7	0.8	-861.8
	3,098.6		1,443.5		1,655.2		-211.7

Main Import by Industry, 2019 (Jan-Mar)

(RM mil.)

(US\$ mil.)

Electrical & Electronic Products	4,771.7	1,166.7
Machinery, Equipment & Parts	3,155.1	771.0
Transport Equipment	2,973.8	727.4
Chemicals & Chemical Products	2,665.4	651.5
Optical & Scientific Equipment	909.2	222.2

Source: DOSM and MATRADE

TRADE WITH MAJOR APEC ECONOMIES

2019 (Jan-Mar)

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil.	%	RM mil.	%	RM mil.	%	RM mil.
	US\$ mil.	Share	US\$ mil.	Share	US\$ mil.	Share	US\$ mil.
WORLD	435,155.2	100.0	236,047.8	100.0	199,107.4	100.0	36,940.4
	106,362.2		57,698.0		48,664.2		9,033.7
APEC	336,434.2	77.3	182,086.1	77.1	154,348.2	77.5	27,737.9
	82,228.5		44,504.9		37,723.7		6,781.2
P.R.China	72,022.8	16.6	31,197.7	13.2	40,825.1	20.5	-9,627.4
	17,597.7		7,626.3		9,971.5		-2,345.2
Singapore	53,135.8	12.2	31,733.4	13.4	21,402.5	10.7	10,330.9
	12,987.0		7,755.2		5,231.8		2,523.5
USA	37,925.1	8.7	21,902.3	9.3	16,022.8	8.0	5,879.5
	9,271.3		5,353.6		3,917.6		1,436.0
Japan	32,654.9	7.5	17,982.7	7.6	14,672.1	7.4	3,310.6
	7,982.9		4,395.3		3,587.5		807.8
Thailand	26,320.4	6.0	15,010.9	6.4	11,309.5	5.7	3,701.4
	6,433.9		3,668.6		2,765.3		903.3

Main Export by Industry, 2019 (Jan-Mar)

(RM mil.)

(US\$ mil.)

Electrical & Electronic Products	75,511.8	18,454.9
Petroleum Products	12,028.4	2,940.9
LNG	12,001.5	2,931.7
Chemicals & Chemical Products	11,785.3	2,880.4
Machinery, Equipment & Parts	7,250.9	1,772.7

Source: DOSM and MATRADE

TRADE WITH MAJOR APEC ECONOMIES

2018

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
WORLD	1,876,039.1 464,835.4	100.0	998,278.4 247,365.0	100.0	877,760.7 217,470.4	100.0	120,517.6 29,894.6
APEC	1,455,683.8 360,575.6	77.6	776,912.2 192,422.8	77.8	678,771.5 168,152.8	77.3	98,140.7 24,270.0
P.R.China	313,830.1 77,726.6	16.7	138,904.6 34,389.5	13.9	174,925.5 43,337.1	19.9	-36,020.9 -8,947.6
Singapore	242,007.8 59,923.8	12.9	139,135.9 34,441.7	13.9	102,871.9 25,482.1	11.7	36,264.0 8,959.6
USA	155,677.3 38,568.0	8.3	90,733.6 22,483.8	9.1	64,943.7 16,084.1	7.4	25,789.9 6,399.7
Japan	132,573.8 32,872.1	7.1	69,061.3 17,126.7	6.9	63,512.6 15,745.3	7.2	5,548.7 1,381.4
Thailand	105,357.9 26,116.2	5.6	56,761.2 14,073.0	5.7	48,596.6 12,043.2	5.5	8,164.6 2,029.9

Main Import by Industry, 2019 (Jan-Mar)	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	54,866.8	13,410.6
Chemicals & Chemical Products	13,416.4	3,279.3
Machinery, Equipment & Parts	12,776.3	3,121.5
Petroleum Products	12,741.2	3,114.0
Manufactures of Metal	8,525.9	2,083.4

Source: DOSM and MATRADE

TRADE WITH EFTA COUNTRIES

2019 (Jan-Mar)

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
WORLD	435,155.2	100.0	236,047.8	100.0	199,107.4	100.0	36,940.4
	106,362.2		57,698.0		48,664.2		9,033.7
EFTA	2,431.6	0.6	407.9	0.2	2,023.7	1.0	-1,615.9
	594.2		99.6		494.6		-394.9
Switzerland	2,112.5	0.5	319.1	0.1	1,793.4	0.9	-1,474.3
	516.2		78.0		438.3		-360.3
Norway	316.8	0.1	86.9	-	229.9	0.1	-143.0
	77.4		21.2		56.2		-35.0
Iceland	1.8	-	1.5	-	0.4	-	1.1
	0.4		0.4		0.1		0.3
Liechtenstein	0.4	-	0.4	-	0.1	-	0.3
	0.1		0.1		0.0		0.1

Main Export by Industry, 2019 (Jan-Mar)

(RM mil.)

(US\$ mil.)

Electrical & Electronic Products	108.4	26.5
Machinery, Equipment & Parts	85.0	20.7
Optical & Scientific Equipment	45.2	11.0
Rubber Products	25.1	6.1
Beverages & Tobacco	21.8	5.3

Source: DOSM and MATRADE

TRADE WITH EFTA COUNTRIES

2018

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
WORLD	1,876,039.1	100.0	998,278.4	100.0	877,760.7	100.0	120,517.6
	464,835.4		247,365.0		217,470.4		29,894.6
EFTA	15,113.8	0.8	3,496.7	0.4	11,617.1	1.3	-8,120.5
	3,771.9		878.8		2,893.1		-2,014.3
Switzerland	13,805.1	0.7	3,125.6	0.3	10,679.5	1.2	-7,554.0
	3,447.4		787.0		2,660.4		-1,873.5
Norway	1,289.8	0.1	353.8	-	936.0	0.1	-582.2
	319.9		87.6		232.3		-144.7
Iceland	16.4	-	14.9	-	1.5	-	13.4
	4.0		3.7		0.4		3.3
Liechten- stein	2.4	-	2.3	-	0.1	-	2.3
	0.6		0.6		0.0		0.6

Main Import by Industry, 2019 (Jan-Mar)

(RM mil.)

(US\$ mil.)

Chemicals & Chemical Products	259.9	63.5
Machinery, Equipment & Parts	240.8	58.8
Optical & Scientific Equipment	189.8	46.4
Electrical & Electronic Products	110.0	26.9
Manufactures of Metal	72.6	17.7

Source: DOSM and MATRADE

TRADE WITH MAJOR CPTPP COUNTRIES

2019 (Jan-Mar)

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
WORLD	435,155.2 106,362.2	100.0	236,047.8 57,698.0	100.0	199,107.4 48,664.2	100.0	36,940.4 9,033.7
CPTPP	117,589.8 28,743.8	27.0	69,710.6 17,038.7	29.5	47,879.2 11,705.2	24.0	21,831.4 5,333.5
Singapore	53,135.8 12,987.0	12.2	31,733.4 7,755.2	13.4	21,402.5 5,231.8	10.7	10,330.9 2,523.5
Japan	32,654.9 7,982.9	7.5	17,982.7 4,395.3	7.6	14,672.1 3,587.5	7.4	3,310.6 807.8
Viet Nam	12,439.0 3,040.5	2.9	7,925.1 1,937.3	3.4	4,513.9 1,103.2	2.3	3,411.3 834.1
Australia	12,042.3 2,944.6	2.8	7,071.1 1,729.2	3.0	4,971.2 1,215.5	2.5	2,100.0 513.7
Mexico	2,468.5 603.2	0.6	2,139.5 522.8	0.9	329.0 80.4	0.2	1,810.5 442.4

Main Export by Industry, 2019 (Jan-Mar)	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	25,121.5	6,139.6
Petroleum Products	6,726.8	1,644.3
LNG	5,551.8	1,356.5
Crude Petroleum	3,670.4	897.3
Machinery, Equipment & Parts	3,249.5	794.5

Source: DOSM and MATRADE

TRADE WITH MAJOR CPTPP COUNTRIES

2018

	Total Trade		Exports		Imports		Bal. of Trade
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.
WORLD	1,876,039.1	100.0	998,278.4	100.0	877,760.7	100.0	120,517.6
	464,835.4		247,365.0		217,470.4		29,894.6
CPTPP	514,464.9	27.4	296,428.2	29.7	218,036.7	24.8	78,391.6
	127,436.7		73,411.3		54,025.4		19,385.9
Singapore	242,007.8	12.9	139,135.9	13.9	102,871.9	11.7	36,264.0
	59,923.8		34,441.7		25,482.1		8,959.6
Japan	132,573.8	7.1	69,061.3	6.9	63,512.6	7.2	5,548.7
	32,872.1		17,126.7		15,745.3		1,381.4
Australia	55,129.1	2.9	33,545.0	3.4	21,584.1	2.5	11,960.9
	13,636.2		8,292.0		5,344.3		2,947.7
Viet Nam	53,474.7	2.9	34,208.0	3.4	19,266.7	2.2	14,941.3
	13,253.4		8,479.0		4,774.4		3,704.6
Mexico	9,850.9	0.5	8,365.8	0.8	1,485.1	0.2	6,880.7
	2,437.8		2,070.1		367.8		1,702.3

Main Import by Industry, 2019 (Jan-Mar)	(RM mil.)	(US\$ mil.)
Electrical & Electronic Products	13,907.0	3,400.0
Petroleum Products	6,944.8	1,698.2
Chemicals & Chemical Products	3,991.2	975.8
Machinery, Equipment & Parts	3,425.8	837.5
Manufactures of Metal	3,028.4	740.1

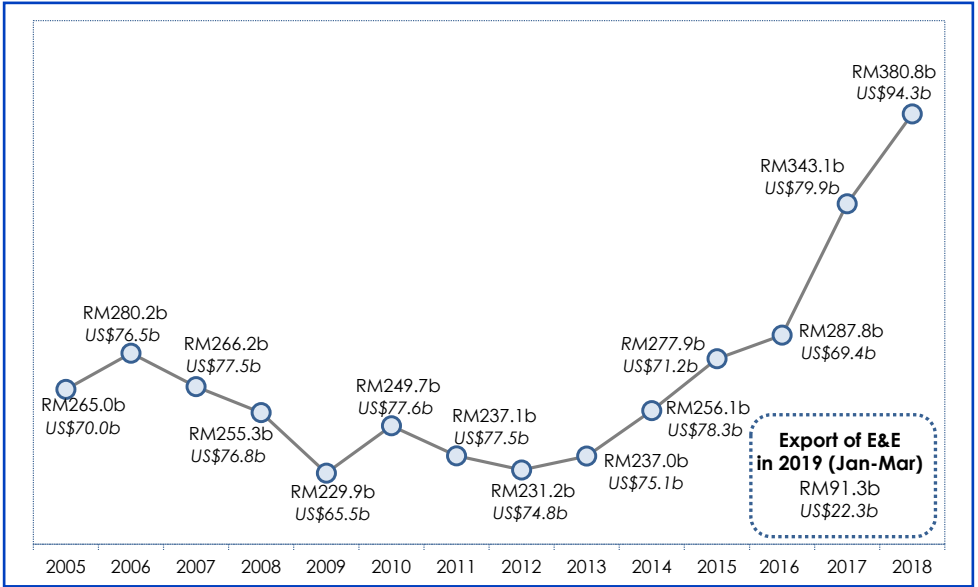
Source: DOSM and MATRADE

TRADE BALANCE WITH SELECTED TRADING PARTNERS

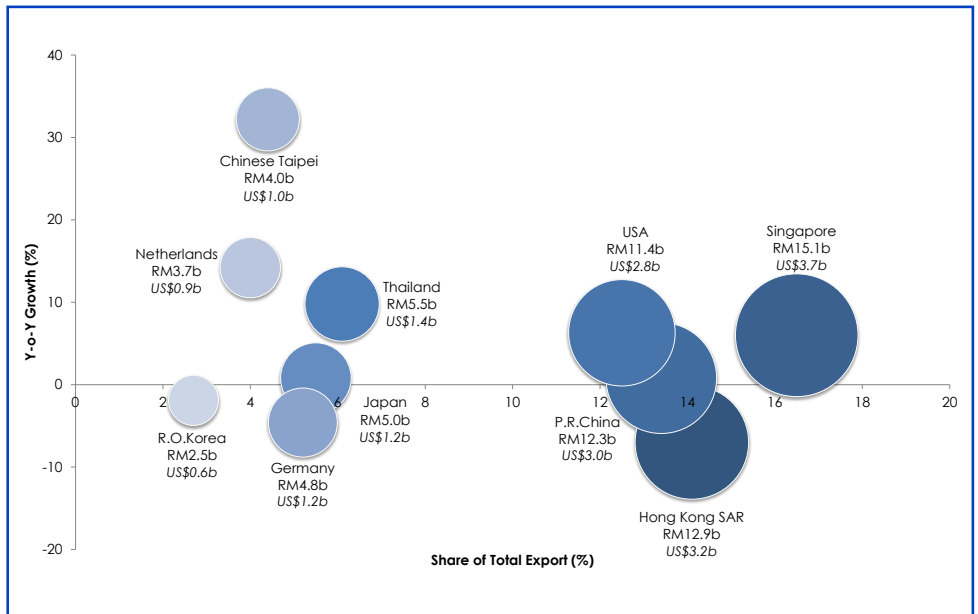
Country	2019 (Jan-Mar)		2018	
	RM mil.	US\$ mil.	RM mil.	US\$ mil.
WORLD	36.9		120.5	
	9.0		29.9	
<u>Surplus</u>				
ASEAN	18.6		61.5	
	4.5		15.2	
Hong Kong SAR	12.5		59.6	
	3.1		14.8	
USA	5.9		25.8	
	1.4		6.4	
EU	5.9		13.8	
	1.4		3.5	
India	4.3		9.8	
	1.0		2.5	
<u>Deficit</u>				
P.R.China	-9.6		-36.0	
	-2.3		-8.9	
Chinese Taipei	-6.0		-31.0	
	-1.5		-7.7	
Saudi Arabia	-4.3		-14.1	
	-1.0		-3.5	
Switzerland	-1.5		-7.6	
	-0.4		-1.9	
Brazil	-1.3		-4.3	
	-0.3		-1.1	

Source: DOSM and MATRADE

EXPORT OF E&E PRODUCTS

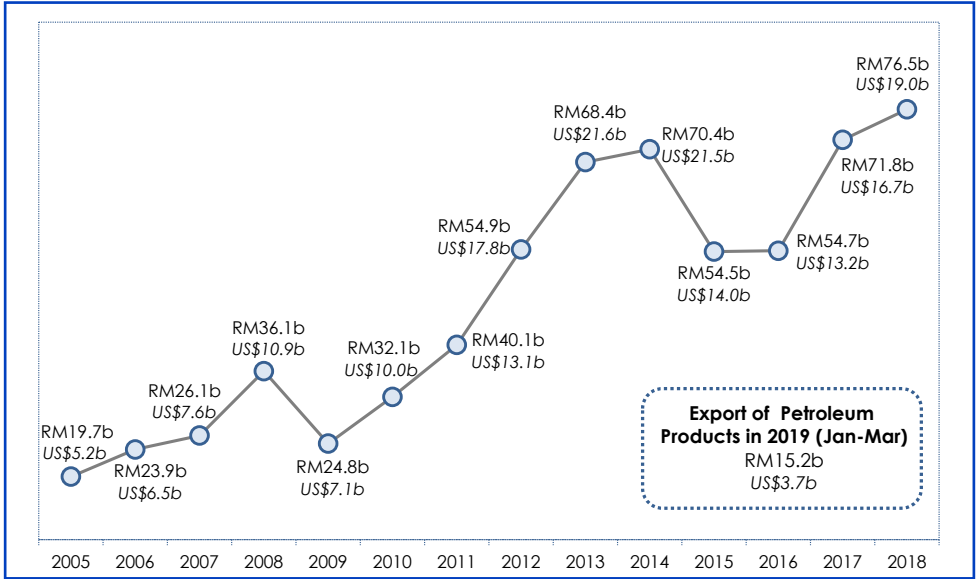


MAJOR EXPORT DESTINATIONS OF E&E PRODUCTS, 2019 (JAN-MAR)

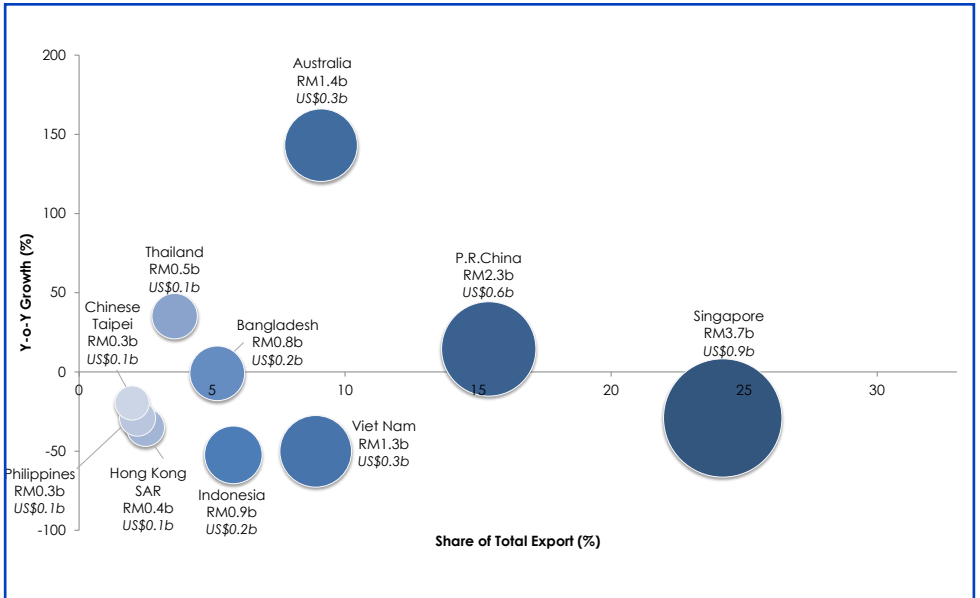


Source: DOSM and MATRADE

EXPORT OF PETROLEUM PRODUCTS

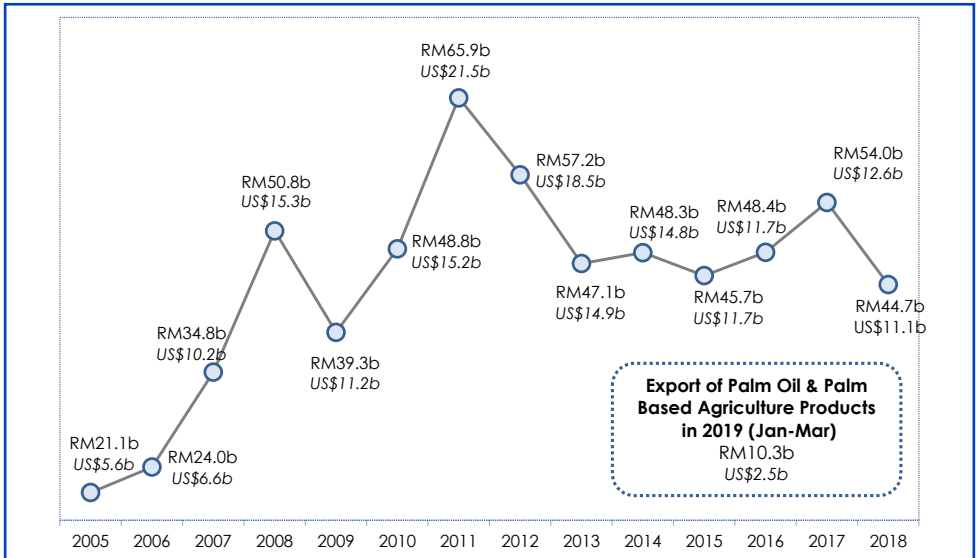


MAJOR EXPORT DESTINATIONS OF PETROLEUM PRODUCTS, 2019 (JAN-MAR)

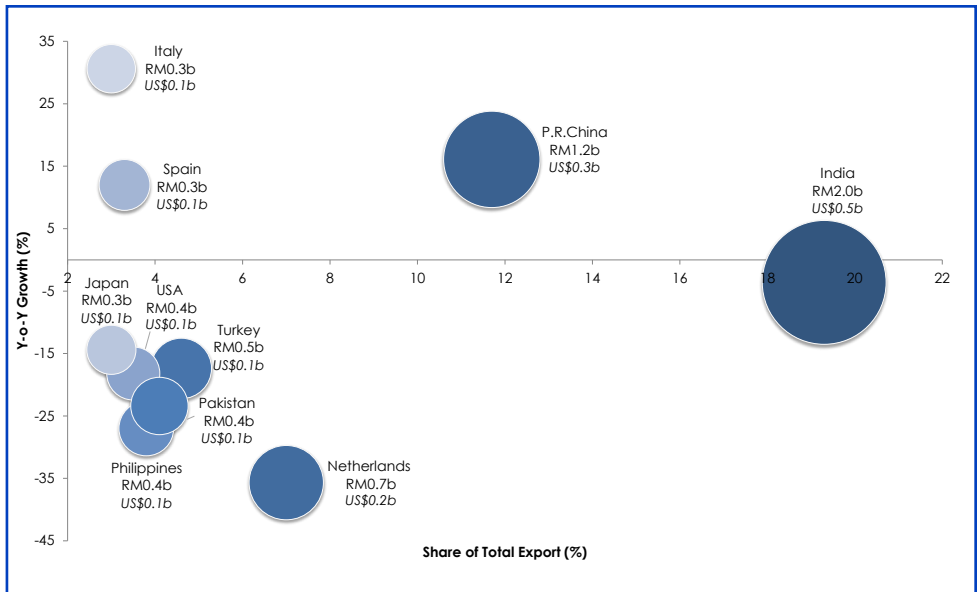


Source: DOSM and MATRADE

EXPORT OF PALM OIL AND PALM-BASED AGRICULTURE PRODUCTS

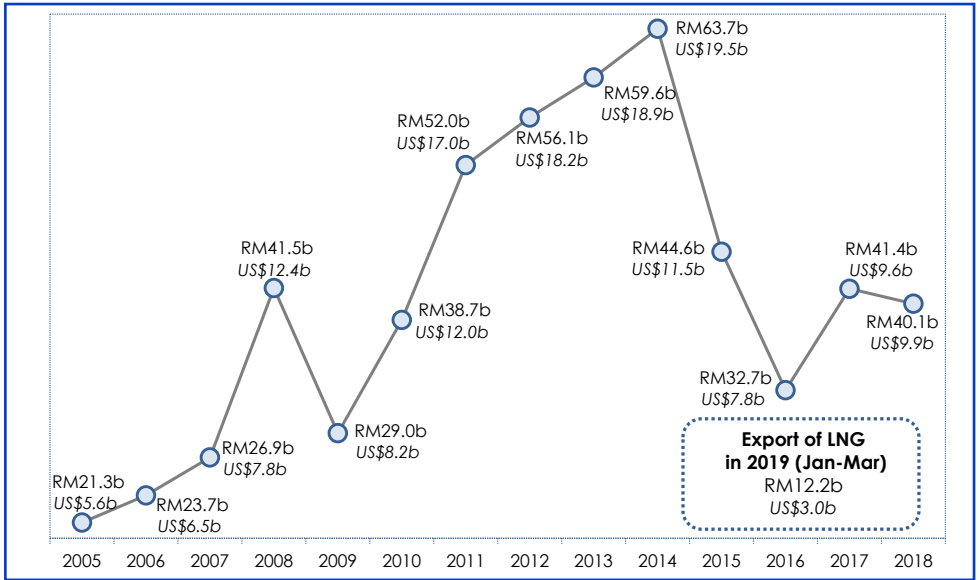


MAJOR EXPORT DESTINATIONS OF PALM OIL AND PALM-BASED AGRICULTURE PRODUCTS, 2018

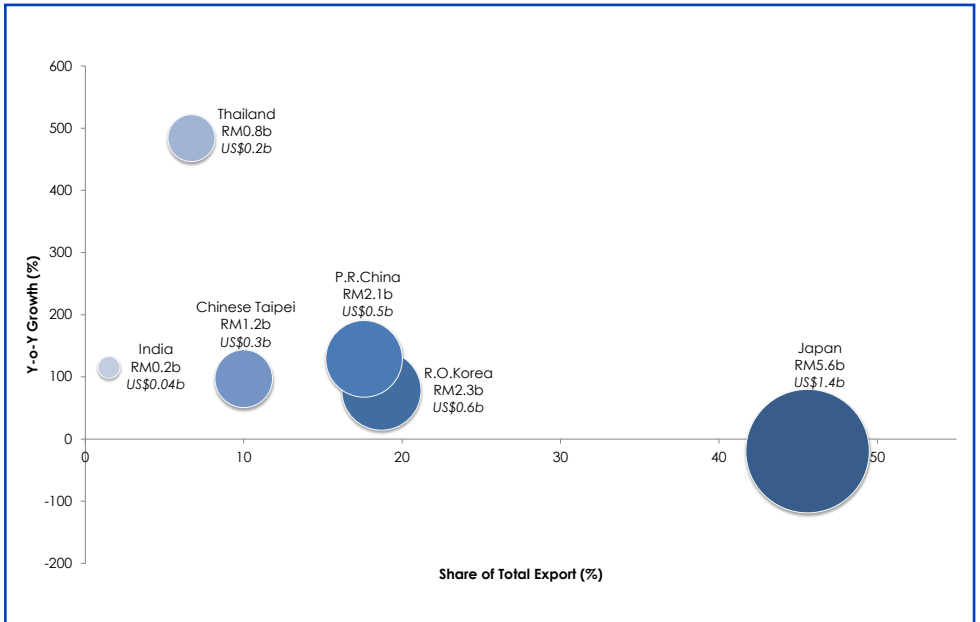


Source: DOSM and MATRADE

EXPORT OF LNG



MAJOR EXPORT DESTINATIONS OF LNG, 2018



Source: DOSM and MATRADE



Trade in Services

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TOP TEN WORLD AND ASEAN SERVICES TRADE, 2017

Rank	Country	Total Trade	Exports		Imports	
		US\$ bil.	US\$ bil.		US\$ bil.	
	World	10,532.9	5,351.2		5,181.7	
1	USA	1,319.0	780.9	(1)	538.1	(1)
2	P.R.China	695.7	228.1	(5)	467.6	(2)
3	Germany	627.7	304.1	(3)	323.6	(3)
4	UK	565.6	350.7	(2)	214.9	(5)
5	France	489.9	249.5	(4)	240.5	(4)
6	Netherlands	429.1	218.3	(6)	210.8	(6)
7	Ireland	385.4	186.5	(7)	198.9	(7)
8	Japan	375.7	184.8	(8)	190.9	(8)
9	India	338.0	184.0	(9)	154.0	(10)
10	Singapore	335.5	164.7	(10)	170.8	(9)
24	Thailand	121.5	75.7	(19)	45.8	(29)
31	Malaysia	78.9	36.8	(32)	42.1	(30)
35	Philippines	61.7	35.6	(33)	26.1	(38)
37	Indonesia	57.2	24.7	(41)	32.5	(33)
49	Viet Nam	30.1	13.1	(55)	17.0	(45)
87	Cambodia	7.0	4.7	(83)	2.3	(93)
124	Brunei	1.9	0.5	(129)	1.4	(110)
	Lao PDR	n.a	n.a		n.a	
	Myanmar	n.a	n.a		n.a	

Source: WTO

Note: Numbers in parenthesis refer to ranking

TOP TEN WORLD AND ASEAN SERVICES TRADE, 2016

Rank	Country	Total Trade	Exports		Imports	
		US\$ bil.	US\$ bil.		US\$ bil.	
	World	9,833.9	4,963.0		4,871.0	
1	USA	1,257.0	752.4	(1)	504.7	(1)
2	P.R.China	661.6	209.5	(5)	452.1	(2)
3	Germany	586.1	281.3	(3)	304.8	(3)
4	UK	538.0	331.3	(2)	206.6	(5)
5	France	470.7	235.4	(4)	235.3	(4)
6	Netherlands	373.6	189.4	(6)	184.2	(8)
7	Ireland	361.9	155.9	(10)	205.9	(6)
8	Japan	358.4	173.9	(7)	184.5	(7)
9	Singapore	320.4	157.9	(9)	162.5	(9)
10	India	295.4	161.8	(8)	133.5	(10)
24	Thailand	111.1	67.7	(20)	43.5	(29)
31	Malaysia	75.2	35.3	(31)	39.9	(30)
36	Philippines	55.4	31.2	(34)	24.2	(38)
37	Indonesia	53.7	23.3	(41)	30.4	(34)
49	Viet Nam	28.8	12.3	(55)	16.5	(43)
91	Myanmar	6.7	3.8	(85)	2.9	(94)
93	Cambodia	6.1	4.0	(84)	2.1	(106)
130	Brunei	2.2	0.5	(142)	1.6	(116)
145	Lao PDR	1.5	0.8	(134)	0.6	(148)

Source: WTO

Note: Numbers in parenthesis refer to ranking

EXPORT OF SERVICES

Components	2019 (Q1) ^p		2018 ^p	2017 ^f
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	41,457.7 10,136.6	100.0	162,063.6 40,163.2	159,383.9 37,062.2
Travel	20,367.2 4,979.9	49.1	79,173.2 19,621.0	78,944.2 18,357.2
Other business services	7,076.2 1,730.2	17.1	26,808.6 6,643.8	25,838.0 6,008.2
Transport	5,284.5 1,292.1	12.7	20,438.4 5,065.1	19,256.4 4,477.8
Telecommunications, computer and information services	3,020.1 738.4	7.3	11,387.2 2,822.0	11,506.3 2,675.6
Manufacturing services on physical inputs owned by others	2,755.4 673.7	6.6	11,591.6 2,872.7	10,725.0 2,493.9
Financial services	685.1 167.5	1.7	2,445.3 606.0	2,302.0 535.3
Construction	615.5 150.5	1.5	3,465.1 858.7	4,096.5 952.6
Personal, cultural and recreational services	594.0 145.2	1.4	2,021.4 500.9	2,017.1 469.0
Maintenance and repair services n.i.e.	448.9 109.8	1.1	2,082.4 516.1	1,814.5 421.9
Insurance and pension services	328.2 80.2	0.8	1,263.6 313.1	1,250.1 290.7
Charges for the use of intellectual property n.i.e.	204.0 49.9	0.5	1,077.2 267.0	1,233.1 286.7
Government goods and services n.i.e.	78.8 19.3	0.2	309.5 76.7	400.7 93.2

Sources: DOSM and BNM

IMPORT OF SERVICES

Components	2019 (Q1) ^P		2018 ^P	2017 ^f
	RM mil. US\$ mil.	% Share	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	43,294.1 10,585.6	100.0	49,125.2 12,174.4	46,474.6 10,806.9
Travel	12,441.4 3,042.0	28.7	48,009.2 11,897.8	48,878.1 11,365.8
Transport	11,334.5 2,771.3	26.2	30,521.6 7,564.0	29,502.6 6,860.4
Other business services	7,923.8 1,937.4	18.3	13,128.6 3,253.6	13,052.8 3,035.2
Telecommunications, computer and information services	3,494.7 854.5	8.1	9,865.9 2,445.0	9,809.0 2,280.9
Insurance and pension services	2,303.2 563.1	5.3	8,103.4 2,008.2	7,848.7 1,825.1
Charges for the use of intellectual property n.i.e.	1,926.6 471.1	4.4	11,618.4 2,879.3	16,794.2 3,905.2
Construction	1,404.0 343.3	3.2	3,305.4 819.1	3,454.1 803.2
Personal, cultural and recreational services	917.0 224.2	2.1	2,587.8 641.3	2,370.3 551.2
Financial services	706.0 172.6	1.6	1,930.0 478.3	1,923.0 447.2
Maintenance and repair services n.i.e.	465.6 113.8	1.1	1,067.1 264.4	1,799.0 418.3
Government goods and services n.i.e.	235.0 57.5	0.5	527.0 130.6	336.4 78.2
Manufacturing services on physical inputs owned by others	142.5 34.8	0.3	524.1 129.9	333.5 77.6

Sources: DOSM and BNM

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Investment



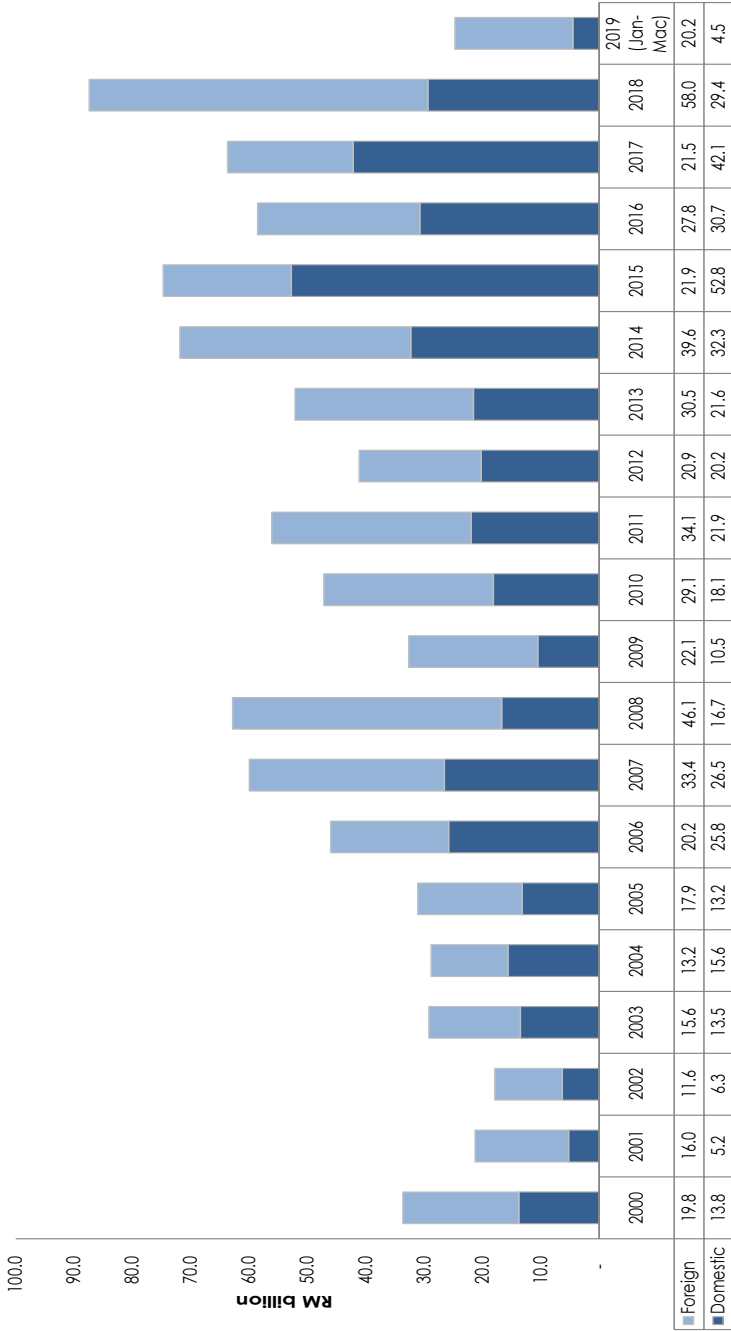
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TOP TEN WORLD AND ASEAN FOREIGN DIRECT INVESTMENT INFLOW

Rank 2017	Country	US\$ bil.	2017	2016	2015	2014
	World		1,862.7	2,448.8	2,408.7	1,791.5
1	USA		348.7	479.4	506.2	237.7
2	Netherlands		314.9	185.8	147.3	117.6
3	P.R.China		168.2	174.7	242.5	268.1
4	Hong Kong SAR		122.4	133.3	181.0	129.8
5	Germany		78.0	58.1	54.1	19.8
6	Brazil		70.3	78.2	74.7	97.2
7	Singapore		63.6	74.3	70.6	69.5
8	Ireland		51.5	79.2	235.4	86.8
9	France		50.9	35.4	43.9	5.8
10	Australia		48.8	42.6	37.4	46.0
18	Indonesia		22.1	4.5	19.8	25.1
24	Vietnam		14.1	12.6	11.8	9.2
30	Philippines		10.0	8.3	5.6	5.7
32	Malaysia		9.5	13.5	9.9	10.6
34	Thailand		9.1	3.1	8.9	5.0
42	Myanmar		4.7	3.3	4.1	2.2
	Brunei Darussalam		-	-0.2	0.2	0.6
	Cambodia		-	2.3	1.7	1.7
	Lao PDR		-	1.0	1.4	0.9

Source: World Bank

Approved Investments in Manufacturing Sector 2000 - 2019 (Jan-Mar)



Source: MIDA

APPROVED PROJECTS IN MANUFACTURING SECTORS

		2019 (Jan-Mar)	2018	2000-2019 (Jan-Mar)
Total Capital Investment	(RM bil.)	11.2	87.4	941.1
	(US\$ bil.)	2.7	21.1	257.7
FDI	(RM bil.)	6.7	58.0	519.8
	(US\$ bil.)	1.6	14.0	143.6
	% Share	59.8	66.4	55.2
DIA	(RM bil.)	4.5	29.4	421.3
	(US\$ bil.)	1.1	7.1	114.1
	% Share	40.2	33.6	44.8
Number of Approved Projects		214	721	16,521
New		135	386	9,401
Expansion/ Diversification		79	335	7,120

Source: MIDA

POTENTIAL EMPLOYMENT IN MANUFACTURING PROJECTS APPROVED BY CATEGORY OF EMPLOYMENT

	2019 (Jan-Mar)
Total	22,973
Managerial	1,288
Professionals/ Technical & Supervisory	4,625
Skilled Workers	
Crafts Skills	1,710
Plant & Machine Operators & Assemblers	11,036
Sales, Clerical & Others	1,528
Elementary Workers	2,786

Source: MIDA

MAJOR SOURCES OF FOREIGN PARTICIPATION IN APPROVED MANUFACTURING PROJECTS

	No.	2019 (Jan-Mar)		2018	2000 - 2019 (Jan-Mar)
		(RM mil.) (US\$ mil.)	% Share	(RM mil.) (US\$ mil.)	(RM mil.) (US\$ mil.)
Total		20,226.3		57,397.4	519,140.7
		4,945.4		13,864.1	143,498.3
USA	15	11,493.9	56.8	3,155.0	82,010.7
		2,810.3		762.1	22,732.4
P.R.China	22	4,406.0	21.8	19,673.3	48,971.1
		1,077.3		4,752.0	12,608.0
Singapore	24	2,227.1	11.0	1,209.4	47,964.2
		544.5		292.1	13,423.6
Japan	5	552.3	2.7	4,133.3	79,637.2
		135.1		998.4	22,687.2
British Virgin Islands	1	547.7	2.7	2,768.5	8,219.9
		133.9		668.7	2,217.6
Netherlands	4	355.2	1.8	8,336.9	33,086.7
		86.8		2,013.7	8,802.5
R.O.Korea	5	245.1	1.2	2,495.4	27,399.1
		59.9		602.7	7,735.5
France	3	172.1	0.9	591.1	4,684.3
		42.1		142.8	1,363.9
Chinese Taipei	3	11.4	0.1	678.7	13,131.5
		2.8		163.9	3,618.9
Hong Kong SAR	1	11.0	0.1	1,250.6	16,259.0
		2.7		302.1	4,498.8
Indonesia	1	7.0	0	9,035.6	10,748.5
		1.7		2,182.5	2,692.6
Panama	.	.	.	892.0	1,150.3
		.		215.5	284.3

Source: MIDA

APPROVED MANUFACTURING PROJECTS BY STATES

State	No.	2019 (Jan-Mar)		2018	2000 - 2019 (Jan-Mar)
		(RM mil.) (US\$ mil.)	% Share	(RM mil.) (US\$ mil.)	(RM mil.) (US\$ mil.)
Total	214	25,398.5 6,210.1		87,375.6 21,105.2	941,056.6 257,729.3
Pulau Pinang	41	8,848.9 2,163.6	34.8	5,781.0 1,396.4	114,066.0 31,528.9
Kedah	10	7,586.0 1,854.8	29.9	2,386.3 576.4	70,626.2 19,781.4
Johor	34	2,430.0 594.1	9.6	30,514.7 7,370.7	221,646.5 58,435.6
Sarawak	75	1,521.6 372.0	6.0	18,947.4 4,576.7	162,089.8 45,051.2
Sabah	13	1,434.1 350.6	5.6	1,886.9 455.8	40,770.3 11,084.0
Terengganu	5	1,262.8 308.8	5.0	8,659.7 2,091.7	122,290.4 33,495.9
Selangor	11	967.0 236.4	3.8	8,028.4 1,939.2	40,803.2 11,162.1
Perak	3	654.0 159.9	2.6	227.3 54.9	35,356.8 10,256.0
Melaka	12	550.6 134.6	2.2	2,430.8 587.2	37,497.2 10,560.0
Pahang	3	61.8 15.1	0.2	4,903.4 1,184.4	32,829.8 9,156.2

Source: MIDA

APPROVED MANUFACTURING PROJECTS BY STATES (CONT.)

State	No.	2019 (Jan-Mar)		2018	2000 - 2019 (Jan-Mar)
		(RM mil.) (US\$ mil.)	% Share	(RM mil.) (US\$ mil.)	(RM mil.) (US\$ mil.)
Perlis	1	53.3	0.2	8.0	1,222.9
		13.0		1.9	327.5
W.P. - Kuala Lumpur	3	17.4	0.1	167.1	4,371.2
		4.3		40.4	1,197.5
Kelantan	1	5.8	0.0	101.2	4,479.2
		1.4		24.5	1,249.2
Negeri Sembilan	2	5.3	0.0	3,252.4	50,271.7
		1.3		785.6	13,678.7
W.P.- Labuan	.	.	.	81.0	2,503.0
		.		19.6	704.1
Undecided	232.3
		.		.	61.1

APPROVED MANUFACTURING PROJECTS BY MAJOR INDUSTRY

Industry	2019 (Jan-Mar)		
	Value (RM mil.) (US\$ mil.)	% Share	CIPE (RM) (US\$)
Total	25,398.5		1,105,582.2
	6,210.1		270,320.0
Electronics & Electrical Products	15,617.5	61.5	1,334,261.8
	3,818.6		326,233.2
Paper, Printing & Publishing	2,956.0	11.6	1,233,207.6
	722.8		301,524.9
Transport Equipment	1,787.4	7.0	2,445,182.0
	437.0		597,858.3
Plastic Products	931.3	3.7	845,076.1
	227.7		206,625.0
Chemical & Chemical Products	575.8	2.3	846,786.6
	140.8		207,043.2
Food Manufacturing	523.8	2.1	338,369.5
	128.1		82,732.9
Fabricated Metal Products	473.6	1.9	416,519.7
	115.8		101,841.0
Basic Metal Products	396.0	1.6	642,863.9
	96.8		157,183.2
Machinery & Equipment	318.7	1.3	416,060.2
	77.9		101,728.6
Rubber Products	309.5	1.2	458,572.4
	75.7		112,123.1
Petroleum Products (Inc. Petrochemicals)	208.2	0.8	7,178,420.8
	50.9		1,755,157.0
Non-Metallic Mineral Products	167.2	0.7	425,541.1
	40.9		104,046.8

Note: CIPE = Capital Investment per Employee
Source: MIDA

APPROVED MANUFACTURING PROJECTS BY MAJOR INDUSTRY

Industry	2000 - 2019 (Jan-Mar)		
	Value (RM mil.) (US\$ mil.)	% Share	CIPE (RM) (US\$)
Total	112,774.2		1,370,831.1
	27,315.3		332,032.1
Petroleum Products (Inc. Petrochemicals)	33,102.9	29.4	21,835,672.1
	7,996.5		5,274,723.2
Electronics & Electrical Products	26,797.2	23.8	1,170,949.6
	6,519.0		284,857.2
Basic Metal Products	13,530.5	12.0	2,410,133.6
	3,269.4		582,366.6
Rubber Products	8,392.4	7.4	1,577,512.6
	2,035.9		382,685.7
Chemical & Chemical Products	5,575.9	4.9	1,816,242.7
	1,348.5		439,260.9
Paper, Printing & Publishing	4,910.1	4.4	698,852.9
	1,186.9		168,935.4
Transport Equipment	3,697.1	3.3	818,296.8
	898.3		198,826.8
Machinery & Equipment	2,732.0	2.4	613,246.7
	660.8		148,338.9
Non-Metallic Mineral Products	2,610.5	2.3	853,673.8
	631.1		206,363.2
Food Manufacturing	2,332.2	2.1	362,365.6
	564.9		87,768.7
Fabricated Metal Products	2,276.1	2.0	372,212.4
	551.2		90,135.5
Natural Gas	633.5	0.6	4,140,448.6
	154.9		1,012,358.8

APPROVED PRIVATE INVESTMENT BY SECTORS

Sector	2019 (Jan-Mar)			2018
	No.	(RM mil.) (US\$ mil.)	% Share	(RM mil.) (US\$ mil.)
Total	4,887	53,910.2		201,688.4
		13,181.3		50,557.6
1. Primary Sector	63	2,411.6	4.5	10,908.7
		589.7		2,734.5
Mining	26	2,228.2	4.1	10,238.1
		544.8		2,566.4
Plantation & Commodities	23	140.0	0.3	601.8
		34.2		150.8
Agriculture	14	43.5	0.1	68.8
		10.6		17.3
2. Manufacturing Sector	721	25,398.5	47.1	87,375.6
		6,210.1		21,902.6
3. Services Sector	4,103	26,100.1	48.4	103,404.0
		6,381.6		25,920.5
Real Estate	968	11,047.4	20.5	47,890.0
		2,701.1		12,004.7
Distributive Trade	1,263	8,239.7	15.3	7,257.0
		2,014.6		1,819.1
Utilities	-	4,009.8	7.4	9,836.1
		980.4		2,465.6
Hotel & Tourism	63	1,818.0	3.4	4,642.1
		444.5		1,163.6
Support Services	347	550.9	1.0	5,647.1
		134.7		1,415.6
Financial Services	47	185.7	0.3	9,695.3
		45.4		2,430.3
Education Services	704	152.2	0.3	1,130.0
		37.2		283.3

APPROVED PRIVATE INVESTMENT BY SECTORS

Sector	2019 (Jan-Mar)			2018
	No.	(RM mil.) (US\$ mil.)	% Share	(RM mil.) (US\$ mil.)
Transport	11	54.0	0.1	693.1
		13.2		173.7
Global Establishments	204	42.2	0.1	7,458.4
		10.3		1,869.6
Telecommunications**	377	0	0	5,439.4
		0		1,363.5
Health Services	11	0	0	2,633.4
		0		660.1
MSC Status	107	0	0	1,071.5
		0		268.6
Other Services	1	0	0	10.7
		0		2.7

Note: * - Data for telecommunications is only up to December 2018
Source: MIDA

DIRECT INVESTMENT ABROAD (DIA) IN SELECTED ECONOMIES, Q1 2019^P

Country	Credit	Debit	Net
	RM mil. US\$ mil.	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	9,754.7 2,385.1	15,220.4 3,721.5	-5,465.7 -1,336.4
Singapore	4,939.8 1,207.8	3,569.7 872.8	1,370.1 335.0
Cayman Islands	323.6 79.1	176.2 43.1	147.4 36.0
Thailand	348.4 85.2	214.6 52.5	133.8 32.7
Viet Nam	191.1 46.7	140.2 34.3	50.9 12.5
UAE	62.8 15.4	46.6 11.4	16.2 4.0
Germany	21.1 5.2	10.1 2.5	11.1 2.7
Netherlands	177.7 43.4	177.4 43.4	0.3 0.1
Chinese Taipei	28.7 7.0	71.5 17.5	-42.8 -10.5
P.R.China	137.9 33.7	186.5 45.6	-48.7 -11.9
India	22.4 5.5	97.6 23.9	-75.2 -18.4

Notes:

1. Credit refers to inflow of funds or amounts received by Malaysian direct investor from non-resident direct investment enterprise due to liquidation of investment abroad, loan transactions, trade credits and other capital receipts.

2. Debit refers to outflow of funds or amounts extended by Malaysian direct investors to non-resident direct investment enterprise in the form of equity capital, reinvested earnings, loan transactions, trade credits, as well as other capital extensions.

Source: BNM

FOREIGN DIRECT INVESTMENT (FDI) IN MALAYSIA BY SELECTED ECONOMIES, Q1 2019^P

Country	Credit	Debit	Net
	RM mil. US\$ mil.	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	46,321.2 11,325.7	24,595.5 6,013.7	21,725.6 5,312.0
Japan	11,342.2 2,773.2	2,919.5 713.8	8,422.7 2,059.4
Hong Kong SAR	4,778.4 1,168.3	1,983.0 484.9	2,795.4 683.5
Netherlands	5,365.4 1,311.9	3,104.1 759.0	2,261.3 552.9
USA	3,995.0 976.8	1,910.0 467.0	2,085.1 509.8
Singapore	6,144.3 1,502.3	4,555.0 1,113.7	1,589.3 388.6
Germany	1,482.0 362.3	933.7 228.3	548.3 134.1
UK	1,222.1 298.8	759.9 185.8	462.2 113.0
Switzerland	931.2 227.7	650.5 159.0	280.7 68.6
R.O.Korea	578.6 141.5	311.7 76.2	266.9 65.3
Australia	392.9 96.1	155.9 38.1	237.0 58.0

Notes:

1. Credit refers to inflow of funds or amounts received by direct investment enterprise in Malaysia from foreign direct investor and affiliate in the form of equity capital, reinvested earnings, loan transactions, trade credits as well as other capital receipts.

2. Debit refers to outflow of funds or amounts paid to foreign direct investor and affiliate from direct investment enterprise in Malaysia due to liquidation of investment, loan transactions, trade credits and other capital payments.

Source: BNM

Manufacturing

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MANUFACTURING SECTOR PERFORMANCE

		Production Index (Base Year 2015=100)				Sales Value of Manufactured Products	
		Overall Index	% Change	Manufacturing Index	% Change	RM bil. US\$ bil.	% Change
2019	Q1	112.3	2.7	115.9	4.0	210.6 51.5	6.1
2018	Q4	115.8	3.2	119.5	4.5	217.2 52.0	8.5
	Q3	112.7	2.4	118.6	4.8	211.2 51.6	8.6
	Q2	110.2	2.8	114.5	4.7	197.9 50.1	7.2
	Q1	109.3	3.9	111.4	5.2	198.6 50.6	6.5
2017	Q4	112.0	3.5	114.4	5.3	200.2 48.1	10.4
	Q3	110.1	5.9	113.2	7.2	194.4 45.6	16.2
	Q2	107.2	3.9	109.4	6.0	184.7 42.6	15.4
	Q1	105.2	4.1	105.8	5.9	186.5 41.9	13.3
2016	Q4	108.2	5.5	108.6	5.3	181.3 41.9	6.8
	Q3	104.0	3.9	105.6	4.1	167.2 41.3	-0.9
	Q2	103.2	3.7	103.2	3.6	160.0 39.9	1.2
	Q1	101.1	3.3	99.9	4.4	164.7 39.2	-1.8
2018		112.0	3.0	116.0	4.8	824.8 204.4	7.7
2017		108.7	4.4	110.7	6.1	765.8 178.1	13.7
2016		104.1	4.1	104.3	4.3	673.2 162.3	1.3

Source: DOSM and BNM

ELECTRONICS & ELECTRICAL INDUSTRY

		2018	2017
Total Investments	(RM mil.)	11,179.6	9,667.3
	(US\$ mil.)	2,700.4	2,381.1
Foreign	(RM mil.)	10,712.6	8,156.8
	(US\$ mil.)	2,587.6	2,009.1
Domestic	(RM mil.)	467.1	1,510.5
	(US\$ mil.)	112.8	372.0
Projects Approved		56	109
Exports (US\$ bil.)	(RM bil.)	380.8	343.1
	(US\$ bil.)	94.3	79.9
Imports (US\$ bil.)	(RM bil.)	261.6	252.9
	(US\$ bil.)	64.8	58.9

Source: MIDA

TRANSPORT EQUIPMENT

		2018	2017
Total Investments	(RM mil.)	1,909.6	4,848.5
	(US\$ mil.)	461.3	1,194.2
Foreign	(RM mil.)	691.8	1,502.3
	(US\$ mil.)	167.1	370.0
Domestic	(RM mil.)	1,217.9	3,346.2
	(US\$ mil.)	294.2	824.2
Projects Approved		61	79

Source: MIDA

Note: Jan-Mar 2019 data is unavailable

MOTOR VEHICLE PRODUCTION

Year	Passenger Vehicle		Commercial Vehicles		Motorcycles	
	Units	% Change	Units	% Change	Units	% Change
2019 (Jan-Mar)	134,347	-	10,036	-	131,189	-
2018	522,392	13.7	42,579	6.2	504,898	14.6
2017	459,558	-8.8	40,081	-3.6	440,673	10.7
2016	503,691	-10.7	41,562	-18.2	397,918	4.1
2015	563,883	3.4	50,781	-1.0	382,218	-13.1
2014	545,122	0.2	51,296	-10.8	439,907	-19.9
2013	543,892	6.7	57,515	-4.1	549,244	1.1
2012	509,621	4.4	59,999	32.6	543,088	9.0
2011	488,261	-6.6	45,254	0.2	498,076	6.4
2010	522,568	16.9	45,147	6.8	467,941	7.2
2009	447,002	-7.7	42,267	-8.7	436,430	-18.7
2008	484,512	20.2	46,298	20.5	536,567	20.2

DOMESTIC SALES OF MOTOR VEHICLES

Year	Passenger Vehicles		Commercial Vehicles	
	Units	% Change	Units	% Change
2019 (Jan-Mar)	131,114	-	11,950	-
2018	533,202	3.6	65,512	5.7
2017	514,679	0.0	61,956	-5.5
2016	514,545	-13.0	65,579	-13.0
2015	591,298	0.5	75,376	-3.5
2014	588,341	2.0	78,124	-1.3
2013	576,657	4.4	79,136	4.7
2012	552,189	3.2	75,564	16.2
2011	535,113	-1.6	65,010	5.6
2010	543,594	11.8	61,562	21.8
2009	486,342	-2.2	50,563	-0.2
2008	497,459	12.3	50,656	14.4

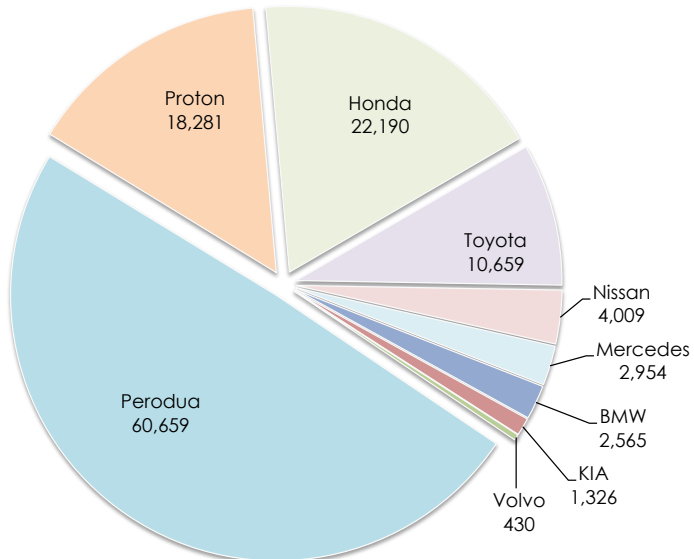
Sources: MAA and MASAAM

DOMESTIC SALES OF PASSENGER VEHICLES BY MAKE

Model	2019 (Jan-Mar)		2018	
	Unit	% Share	Unit	% Share
Total	131,114	100.0	533,202	100.0
Perodua	60,659	46.3	227,243	42.6
Proton	18,281	13.9	64,744	12.1
Honda	22,190	16.9	102,282	19.2
Toyota	10,659	8.1	43,446	8.2
Nissan	4,009	3.1	21,956	4.1
Mercedes	2,954	2.3	13,118	2.5
BMW	2,565	2.0	12,008	2.3
KIA	1,326	1.0	5,658	1.1
Volvo	430	0.3	1,384	0.3
Others	8,041	6.2	41,363	7.8

Source: MAA

MAJOR DOMESTIC SALES OF PASSENGER VEHICLES BY MAKE (UNITS), 2019 (JAN-MAR)



Source: MAA

EXPORT AND IMPORT OF MOTOR VEHICLES AND PARTS

	Exports		Imports	
	2019 (Jan-Mar)	2018	2019 (Jan-Mar)	2018
	RM mil. US\$ mil.	RM mil. US\$ mil.	RM mil. US\$ mil.	RM mil. US\$ mil.
Total	1,376.7 336.6	5,713.0 1,415.8	3,036.8 742.5	12,357.2 3,062.4
Motor Vehicle	65.0 15.9	277.1 68.7	157.4 38.5	707.4 175.3
Motorcycle	1.9 0.5	6.8 1.7	46.8 11.4	179.4 44.5
Components and parts	1,309.8 320.3	5,429.1 1,345.4	2,832.6 692.6	11,470.4 2,842.6

Source: MARii

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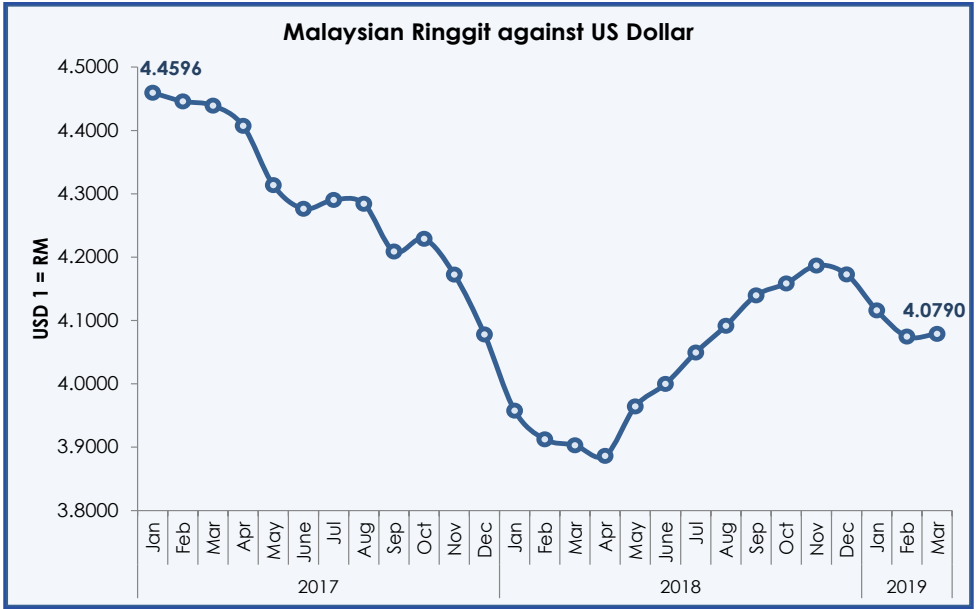


Exchange Rate

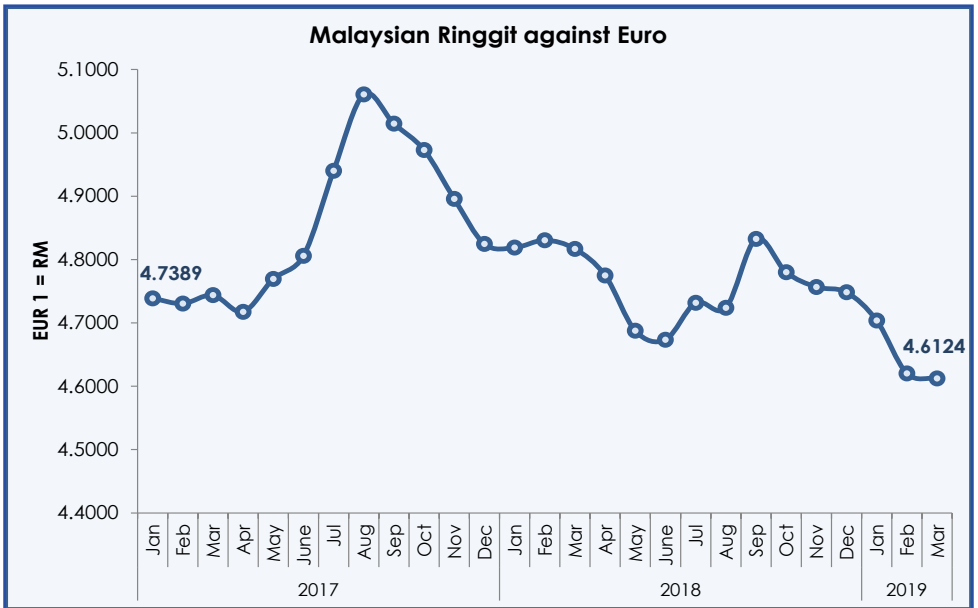
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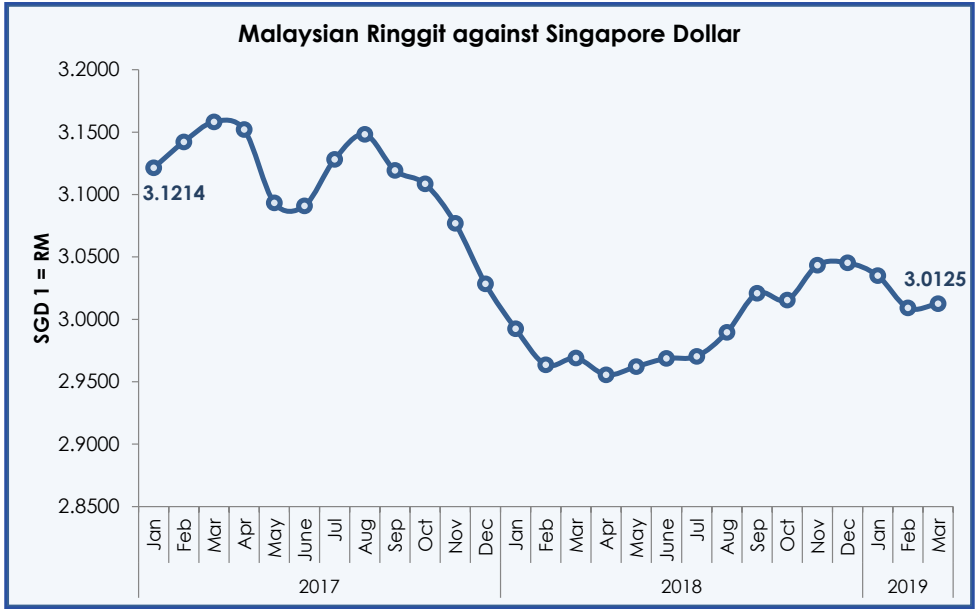
US DOLLAR JANUARY 2017 - MARCH 2019



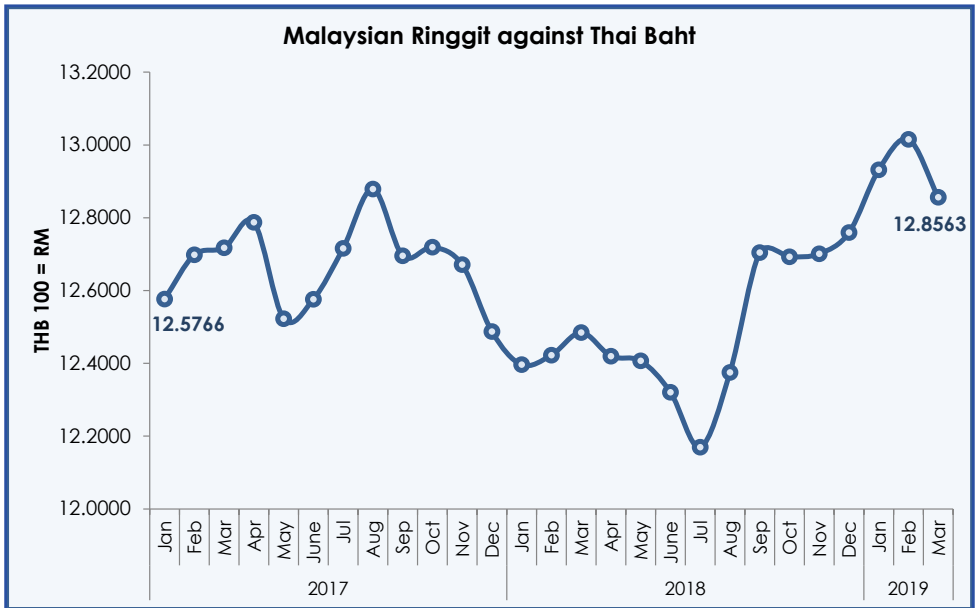
EURO JANUARY 2017 - MARCH 2019



SINGAPORE DOLLAR JANUARY 2017 - MARCH 2019



THAI BAHT JANUARY 2017 - MARCH 2019

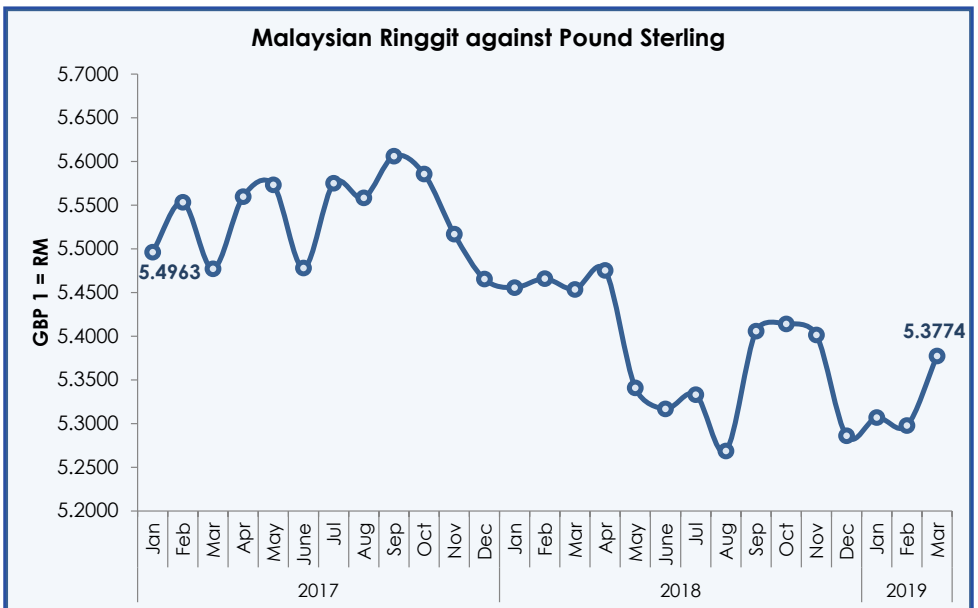


Source: BNM

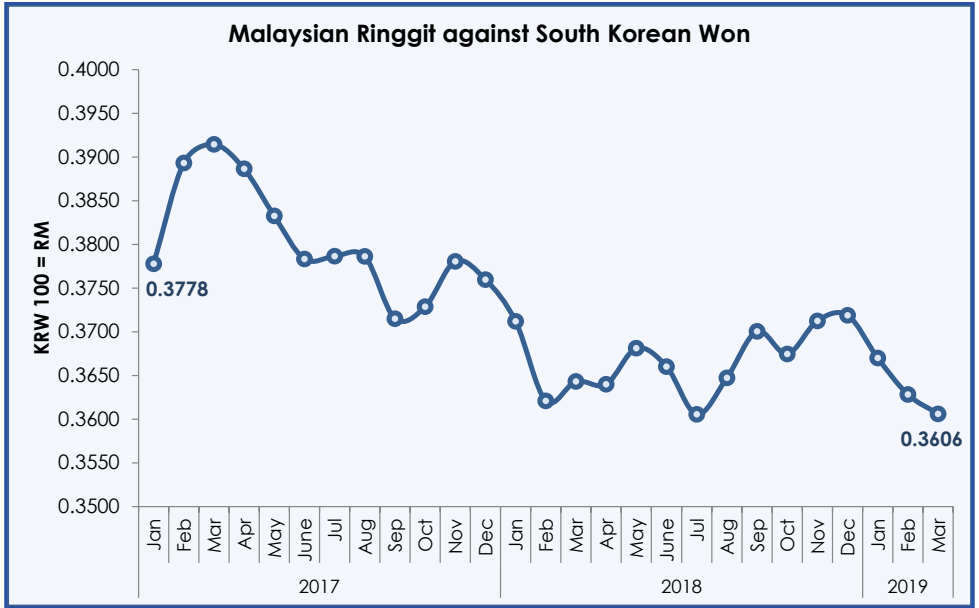
CHINESE YUAN JANUARY 2017 - MARCH 2019



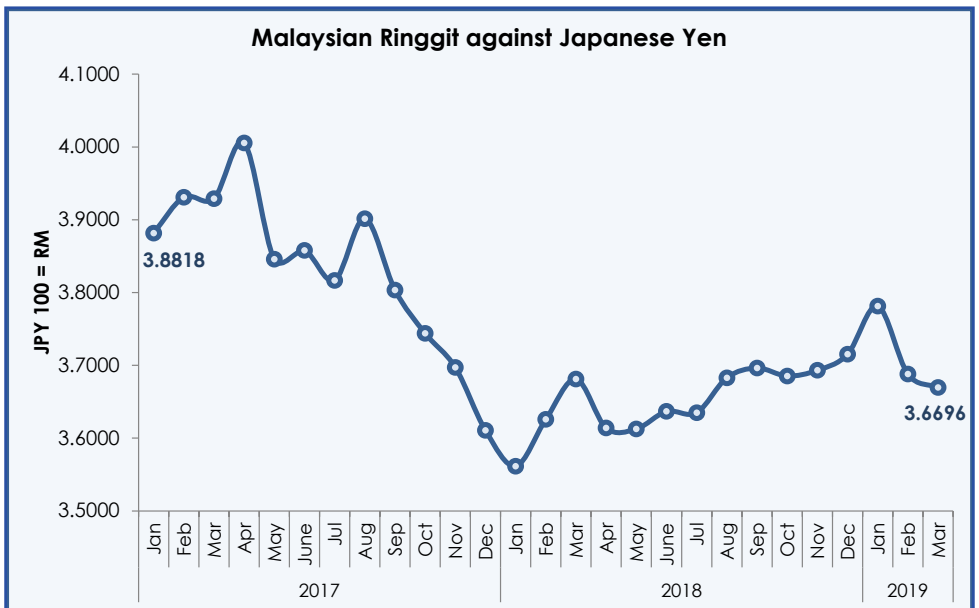
POUND STERLING JANUARY 2017 - MARCH 2019



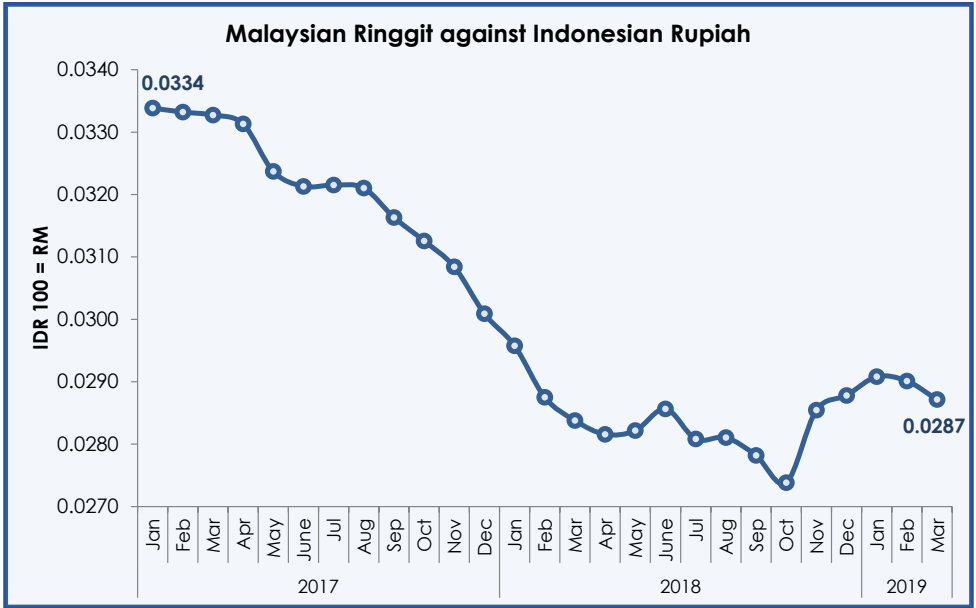
SOUTH KOREAN WON JANUARY 2017 - MARCH 2019



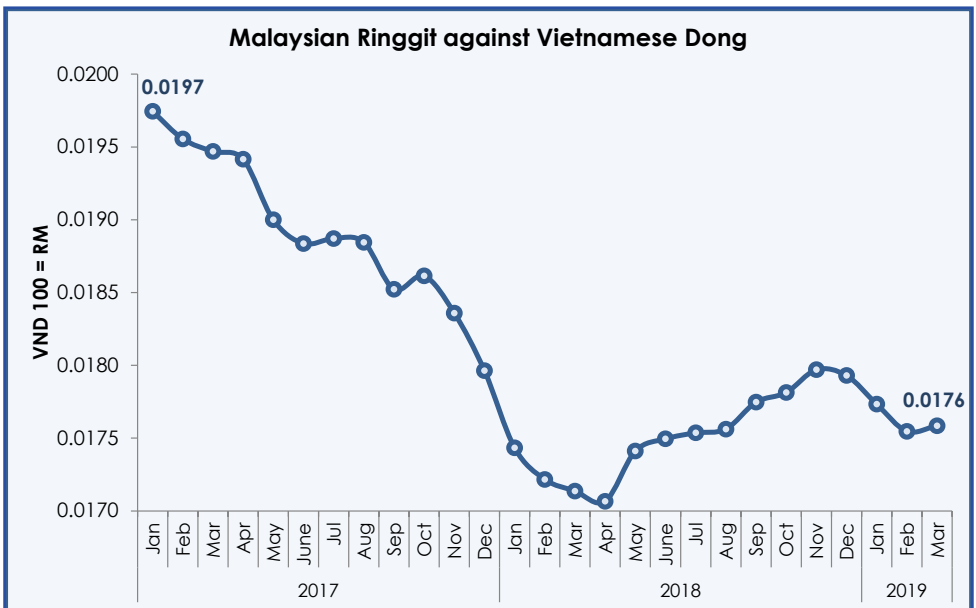
JAPANESE YEN JANUARY 2017 - MARCH 2019



INDONESIAN RUPIAH JANUARY 2017 - MARCH 2019



VIETNAMESE DONG JANUARY 2017 - MARCH 2019



Source: BNM

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Malaysia
Halal
Export

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MALAYSIA HALAL EXPORT

Halal Export Value by Products Cluster

Product Category	2019 (Jan-Mar)		2018 (Jan-Mar)	
	RM bil.	US\$ bil.	RM bil.	US\$ bil.
Food & Beverages	5.1	1.3	4.7	1.2
Halal Ingredients	3.1	0.8	3.8	1.0
Cosmetics and Personal Care Products	0.7	0.2	0.7	0.2
Palm Oil Derivatives	0.3	0.1	0.6	0.2
Chemical Industry	0.1	-	0.1	-
Pharmaceutical Products	0.1	-	0.1	-
Total of Halal Exports	9.5	2.3	10.0	2.6

Source: DOSM

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